

It is the policy of Lloyd Jones LLC and affiliated communities to offer apartment homes without regard to race, color, national origin, religion, sex, familial status, or handicap. Lloyd Jones LLC is committed to compliance with all federal, state and local fair housing laws.

#### Identification

All applicants must present a valid government issued photo identification. All persons living in the apartment must be a leaseholder.

#### Income

Minimum: Household's must have a minimum income equal to three times the household's portion of the rent. Maximum: This property operates under Section 42 of the Internal Revenue Code, an affordable housing program which places certain restrictions on both residents and the owner. Resident households must have incomes at move-in below certain levels based on the area median incomes as published by HUD.

#### **Rental History**

Applicants must have a minimum one-year positive rental history. If applicant is a first time renter, we may require an additional deposit equivalent to one-month's rent

#### **Credit History**

We obtain a credit report on each applicant. An unsatisfactory or insufficient finding will result in the requirement of an additional deposit, guarantor, or denial. Applicants are responsible for ensuring their credit history is accurate.

#### **Criminal Background**

We obtain a criminal background check on each applicant who will reside in the apartment. It is possible your application may be denied due to criminal convictions.

#### Guarantor

If a Guarantor is required they must be a U.S citizen, have established credit, make at least 5x the monthly rent and provide proof of income.

#### **Occupancy Guidelines**

There is a maximum of two persons per bedroom with unless otherwise dictated by local or state laws.

#### **Tenant Liability Insurance**

You are required to carry a minimum of \$100,000 Personal Liability Insurance coverage. To satisfy this requirement, you must provide evidence of insurance coverage at initial lease signing and maintain this coverage throughout the entire term of your residency. In addition, we require that you list our community as an "Interested Party," "Party of Interest," or similar language. Failure to provide proof of renter's insurance will result in automatic enrollment to our master policy resulting in a \$10 per month fee.

#### Animals

There is a maximum of two pets per apartment, exotic animals are prohibited and weight limits may apply. Restricted breeds are as follows

Akita	Doberman	Wolf Dog/Hybrid
American Bull Dog	Pit Bull Terrier	German Shepherd
Bullmastiff	Rottweiler	Siberian Husky
Chow Chow	Staffordshire Terrier	

Mixed breeds of the dogs listed above are also restricted. Additional breed restrictions may apply.

#### Acknowledgement

Applicant acknowledges and agrees that the criteria referenced above will be considered in the qualification process. Applicants who do not meet the requirements referenced above will be declined or be subject to additional requirements, including, but not limited to, additional fees, deposits, rent or providing a guarantor.

This property operates as housing for seniors 55 year of age or older with the exception of percentage of units per Fair Housing Guidelines may allow for household members of no less than 45 years of age.

Applicant

Applicant

Applicant

Applicant

Lloyd Jones LLC /Agent for Owner

Date



# MEETING HOUSE AT DAYTONA Daytona Beach, Florida

## **RESIDENT SELECTION POLICY**

We do business in accordance with Fair Housing Laws. It is illegal to discriminate against any person because of Race, Color, Religion, Sex, Handicap, Familial Status or National Origin.

## This property operates as senior housing for seniors 55 years and older.

This community has a very thorough screening process. If you meet the application standards and are accepted, you will be among a very select group. The following criteria apply to all applicants equally.

### INCOME

- **MINIMUM:** Household must have income equal to 2 times the household's portion of the rent.
- **MAXIMUM:** This property operates under Section 42 of the Internal Revenue Service (IRS) code, an affordable housing program that places certain restrictions on both residents and the owner. Resident households must have incomes as move-in below certain levels based on the Area Median Income as published by HUD. Current income limits are available at the leasing office

## **RENTAL HISTORY**

Up to 36 months of rental history may be reviewed. A positive record of prompt payment and sufficient notice, free of damage or lease violations, is expected. An outstanding balance to a previous landlord will deny the application. An eviction within the past three years will deny the application.

## **CREDIT HISTORY**

A credit check is run on every applicant over the age of 18. It analyzes many criteria to arrive at an objective score. An unsatisfactory report may disqualify an applicant from this community. Unpaid utility bills may deny an application. Lack of credit history may require an increased deposit.

## **CRIMINAL HISTORY**

A criminal background check is performed on all applicants over the age of 18. This check is a sophisticated compilation of various components calculated by a third party firm. Every case is individually analyzed. A felony conviction in most instances will automatically deny an application. Charges and/or other convictions for violent, sex-related or drug dealing offenses may deny the application. Other charges and convictions may be judged based on date of charges.

## PETS

Certain pets are permitted. Up to two pets are allowed per apartment unit. Each pet cannot weigh more than the 25 pound weight limit. Each pet will require a one-time \$150 Pet Fee for each pet.

## MISCELLANEOUS

- Occupancy is limited to two occupants multiplied by the number of bedrooms in the unit.
- All household members 18 years and older must complete the application process and pay the \$35 application fee per person in the form of a money order.
- The standard security deposit is \$250+. Every deposit is held in escrow until all lease provisions are successful fulfilled. Deposit may be increased due to credit or rental history.
- A money order of \$100.00 will hold the apartment for you and is applied to your security deposit at move-in.
- Students: Households comprised entirely of full-time students may not be eligible.

## ALL RESIDENTS MUST BE AT LEAST 55 YEARS OLD EXCEPT FOR 8 UNITS THAT ALLOW HOUSEHOLD MEMBERS OF NO LESS THAN 45 YEARS OF AGE.

Applications can be rejected due to but not limited to failure to meet the criteria above and/or falsification of any information, or failure to provide any information including addresses and phone numbers of references.

APPLICANT SIGNATURE DATE APPLICANT SIGNATURE DATE

## **Move-in Application**

(Co-Applicants must complete a separate application - PLEASE PRINT CLEARLY)

		R	esident Inform	ation				
Applicant (Your Nam	e)	Birth Date	Social Sec	urity #	Full Time S	tudent (Y/N)	Phone Number	
Co-Applicant or Spouse		Birth Date	Social Sec	urity #	Full Time S	tudent (Y/N)	Relationship	
Occupant		Birth Date	Social Sec	urity #	Full Time S	itudent (Y/N)	Relationship	
Occupant		Birth Date	Social Sec	urity #	Full Time S	tudent (Y/N)	Relationship	
Occupant		Birth Date	Social Sec	urity #	Full Time S	tudent (Y/N)	Relationship	
Occupant	······	Birth Date	Social Sec	urity #	Full Time S	tudent (Y/N)	Relationship	
		BA	nital / Student	Clatura				
Marital Status:			arried Divorced	Separated	Widowed			
	Student	t receives assistanc		eceives assist aining Partners	Married ance under Title	l and can file e IV of the So	a joint tax return: ocial Security Act:	
How did you find us:	Newspaper	Referral	Drive-by	Flye	r T	Other		
Credit / Criminal Info			Ever b any current or prev een charged with a		m tenancy? ny monies?	Yes Yes Yes Yes	No No No No	
Drivers License Info: License	Number:		Stat	e Issued:		Expires:		
Vehicle Information:				60000000000000000000000000000000000000				
Maka	Model:		Color:	Ye	ear:	License	e Plate:	
			Color:	Ye	ear:	License	e Plate:	
Make: Contact - In case of a			Color:	Ye	ear:	License	e Plate:	
	Model: n emergency:		Color:				e Plate:	

Applicant Initials:

(THREE YEAR HIST	ORY REQUIRED)		Rental Hi	story			
Current Addres		City		State	Zip	Landlord / Apar	tment Name
Date Moved In	Date Lease Expires	Rent per M	lonth	Reason f	or Moving	Landlords Phor	ne
Previous Address City				State	Zip	Landlord / Apar	tment Name
Date Moved In	Date Moved Out	Rent per M	lonth	Reason f	or Moving	Landlords Phor	le
Previous Address		City		State	Zip	Landlord / Apar	tment Name
Date Moved In	Date Moved Out	Rent per M	onth	Reason fo	or Moving	Landlords Phor	le
			Employn	nent Hist	ory		
Current Employ	er		Position				Date Hired
Address:			Supervisor	rs Name	Employers Phone		
ony, orace.			-				
·			J				
Annual Gross Fa	arnings you expect to receive	within the next 1	2 months:	\$			
				Ť		······································	· · · · ·
Second Employ	er (Write NONE if not applic	able)	Position				Date Hired
			Supervisor	s Name	Employers Phone		
City, State: Zip:	· · · · · · · · · · · · · · · · · · ·		-				
·			- • <u>-</u>				
Annual Gross Ea	arnings you expect to receive	within the next 1	2 months:	\$			
				·			
Previous Emplo	oyer		Position				Date Hired
Address:			Supervisor	s Name			Employers Phone
Zip:							
· <u> </u>							
Annual Gross Ea	arnings you received in the las	st 12 months:		\$			
				·			

Income Disclosur	e S	tatement	i ya		
Do you or does anyone in the household receive any of the following:					Total Monthly Amount:
Employment Income (Gross Amount)		Yes		No	\$
Military Pay		Yes		No	\$
Self-Employment Income		Yes		No	\$
Social Security Income (Gross Amount)		Yes		No	\$
Disability Income		Yes		No	\$
Unemployment Income		Yes		No	\$
Worker's Compensation		Yes		No	\$
Pensions		Yes		No	\$
Rental Income from Property Owned		Yes		No	\$
Welfare Assistance (AFDC / TANF, exclude Food Stamps)		Yes		No	\$
Child Support		Yes	Ļ	No	\$
Alimony		Yes		No	\$
Recurring Monetary Gifts		Yes		]No	\$
Veterans Administration Benefits		]Yes		No	\$
Income from any other source not mentioned		]Yes		No	\$
Do you or does anyone in the household hold any of the following:	St	atement			Total Value:
Checking Account (Average 6 mos. Balance) # of Accounts:		Yes		No	\$
Savings Account (Current Balance) # of Accounts:		Yes		No	\$
Certificates of Deposit		Yes		]No	\$
Stocks or Bonds		Yes		No	\$
IRA's or Retirement Funds		Yes		No	\$
Mutual Funds		Yes		No	\$
Trust Accounts		Yes		No	\$
Life Insurance (Whole or Universal Only)		Yes		]No	\$
Personal Property held as an Investment		Yes		]No	\$
Real Estate		Yes		]No	\$
Any other assets not mentioned above		Yes		]No	\$
Have you disposed of any assets in the last 24 months Type of asset disposed of:	Date	Yes of sale:		No	If Yes, please explain below Current Value: Sales Price:
Bank / Account Information					
Checking Account Number:	-	Bank Name:			
Checking Account Number:					· · · · · · · · · · · · · · · · · · ·
Savings Account Number:					•
Savings Account Number:		Bank Name:			

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Applicant Initials:

	This Section to be	Completed by All Students		
Student Financial Aid Disclo	sure			
Student Currently Attends Sch	iool: (please circle one)	Full Time	Part Time	
Over the age of 23 v	with dependent child(ren), cheo	ck here		
Student resides with	n parent(s) who receive Sectior	n 8 assistance, check here		
Total Scholarships, grants, o	etc. (public or private, exclud	<i>ling student loans</i> ) receive	d is:	
	Source	Amount	Beginning Date	Ending Date
Scholarships:		\$		
Grants:		\$		
				<u></u>
Other Contributions:		\$		
Cost of Tuition:		\$		

I understand that management is relying on this information to prove my household's eligibility for the Housing Credit Program. I certify that all information and answers to the above questions are true and complete to the best of my knowledge. I consent to release the necessary information to determine eligibility. I understand that providing false information or making false statements may be grounds for denial of my application or considered a material breach of lease which could result in eviction. I also understand that such action may result in criminal penalties.

I authorize management to verify the information contained in this application for purposes of proving my eligibility for occupancy. I will provide all necessary information including source names, addresses, phone numbers, account numbers where applicable and any other information required for expediting this process. I understand that my occupancy is contingent on meeting management's resident selection criteria and the Housing Credit Program requirements.

plicant Signature	Date	
For Office Use Only:		
Type of Unit Desired:	Expected Move-in Date:	Rent Quote:
Leasing Agent:	Date:	Time:
Application Fee Paid: <u></u>	Marketing Source:	

## NON-EMPLOYMENT AFFIDAVIT

### TENANT/APPLICANT:

 $\square$ 

 $\Box$ 

#### PROPERTY NAME: THE MEETINGHOUSE AT DAYTONA

DATE:

#### PLEASE SELECT ONE OF THE FOLLOWING BOXES:

I HAVE BEEN OFFERED/PROMISED a job to start within the next twelve (12) months.

START DATE	JOB TYPE	HOURLY WAGE	HOURS PER WEEK

I am not currently employed in any capacity nor receiving income from any source, and... I <u>DO NOT</u> intend to become employed within the next twelve (12) months. I do not receive unemployment

- compensation or other benefits as a result of my non-employed status, nor am I under any obligation to obtain employment.
- I DO NOT intend to become employed within the next twelve (12) months because I am currently under doctor's care and unable to obtain employment.
  - I am not currently employed in any capacity nor receiving income from any source, however..... I <u>DO</u> intend to become employed within the next twelve (12) months, but not currently employed.

Please state how you intend to meet daily expenses without any anticipated income source:

I hereby certify that the information provided is true and complete to the best of my knowledge.

SIGNATURE OF APPLICANT/TENANT

DATE

WARNING: Section 1001 of Title 18 U.S. Code makes it a criminal offense to willfully falsify a material fact or make a false statement in any matter within the jurisdiction of a federal agency.

NON-EMPLOYMENT AFFIDAVIT

FMI Revised 12/01/06

## **UNDER \$5000 ASSET CERTIFICATION**

For households whose <u>combined</u> net assets do not exceed \$5,000. Complete only <u>one</u> form per household; include assets of children.

Household Name:				Unit	t No:		_
Developi	ment Name: _	The Meetinghouse	at Daytona		City: <u>Da</u>	aytona Beach	
Complet	e all that app	ly for 1 through ،	4:				
1.	My/our assets	include:					
(A) Cash	(B) Int.	(A*B) Annual		(A) Cash	(B) Int.	(A*B) Annual	
Value*		Income	Source	Value*	Rate	Income	Source
\$ and t	Kate	\$	Savings Account	\$	Itale	\$	Checking Account
\$	<u>,</u>	\$	Cash on Hand	φ		\$	Safety Deposit Box
\$		\$	Certificates of Deposit	Ψ \$		\$	Money Market Funds
\$		_ \$	Stocks	\$		\$	Bonds
\$		- \$	IRA Accounts	\$	<u> </u>	\$	401K Accounts
\$		- \$	Keogh Accounts	\$		\$	Trust Funds
\$		\$	Equity in Real Estate	\$		\$	Land Contracts
\$		\$	Lump Sum Receipts	\$		\$	Capital Investments
\$		\$	Life Insurance Policies (e	xcluding Term	)	·	
\$		\$	Other Retirement/Pension				
\$		\$	Personal property held as	an investment*	**:		· · · · · · · · · · · · · · · · · · ·
\$		\$	Other (list):				
			Pension, Trust) may or may not be (f	ully) accessible to y	you. Include	only those amoun	ts which <u>are.</u>
*Cash valu penalties, e		narket value minus the	e cost of converting the asset to ca	sh, such as broker'	s fees, settle	ment costs, outsta	anding loans, early withdrawal
**Personal such as, bu	property held as t not necessarily l	an investment may inc imited to, household fu	lude, but is not limited to , gem or co imiture, daily-use autos, clothing, as	oin collections, art, sets of an active bu	antique cars, siness, or spe	etc. Do not inclu cial equipment fo	ide necessary personal property r use by the disabled.
2.	\$1.0	00 below their fai	ears, I/we have sold or given awa ir market value (FMV). Th lifference between FMV and the	nose amounts* :	are include	d above and	are equal to a total of:
3.	I/we lyears		n away assets (including cash, r	eal estate, etc.) fo	or less than f	fair market value	e during the past two (2)
4.	I/we	do not have any asse	ts at this time.				
<b>701</b> 4	£	(on defined in Od	(FD 912 102) share do -	of evened of of	0.0		me from the not f

The net family assets (as defined in 24 CFR 813.102) above do not exceed \$5,000 and the annual income from the net family assets is \$\_\_\_\_\_\_. This amount is included in total gross annual income.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

Applicant			Date
	. ·	· ·	· ·

Applicant

Date

WARNING: Section 1001 of Title 18 U.S. code makes it a criminal offense to make willful, false statements or misrepresentation of any material fact involving the use of or obtain federal funds.

## **UNDER \$5000 ASSET CERTIFICATION**

FMI Revised 12/01/06

## STUDENT STATUS AFFIDAVIT

	ANT/APPLICANT: PERTY NAME: MEETINGHOUSE AT DAYTONA	DATE: Unit Number:
	This rental community has received funding from a program which comprised entirely of full-time students. The following information process. Please mark the applicable item(s).	
	I am not a student and do not anticipate enrolling as a student in the I anticipate enrolling as a student in the upcoming certification year.	
	I am a part-time student and expect to remain a part-time student in	the upcoming year.
	I am a full-time student.	
	I am a full-time student and offer the following explanation for eligi	bility consideration:
	At least one member of the household receives assistance und payments. (Office Personnel: Attach a verification from the ag	· · · ·
	At least one member of the household is currently enrolled under the Job Training Partnership Act (JTPA) or is funded by Attach verification from the agency administering the program)	a state or local public agency. (Office Personnel:
	The head of household is a single parent with children and neit another individual. (Office Personnel: Attach a signed copy dependent status).	-
	At least one member of the household is married and filing a jo copy of the couple's actual marriage certificate and a signed cop	,
	Under penalty of perjury, I certify that the information presented in knowledge. The undersigned further understands that providing fraud. False, misleading or incomplete information may result in th proof of credit hours or other documentation that may be required for at this rental community.	false representations herein constitutes an act of the termination of a lease agreement. I will provide
APP	LICANT/RESIDENT SIGNATURE	DATE
BAR	BARA JEAN HERNDON, PROPERTY MANAGER	DATE

WARNING: Section 1001 of Title 18 U.S. Code makes it a criminal offense to willfully falsify a material fact or make a false statement in any matter within the jurisdiction of a federal agency.

STUDENT STATUS AFFIDAVIT

## **RELEASE AND CONSENT AUTHORIZATION**

I/We the undersigned do hereby authorize all persons or companies in the categories listed below to release without liability, information regarding employment, income, credit, criminal record, and/or assets to the management agent listed below, for purposes of verifying information on my/our apartment rental application.

The Meetinghouse at Daytona 850 N Clyde Morris Blvd. Daytona Beach, FL 32117 386-274-4546 386-274-4157 Fax

#### INFORMATION COVERED

I/We understand that previous or current information regarding me/us may be needed. Verifications and inquiries that may be requested include, but are not limited to: personal identity; employment, income, assets, medical or child care allowances, credit standing and/or criminal records. I/We understand that this authorization cannot be used to obtain any information about me/us that is not pertinent to my eligibility for and continued participation as a Qualified Tenant.

### GROUPS OR INDIVIDUALS THAT MAY BE ASKED

The groups or individuals that may be asked to release the above information include, but are not limited to:

- Welfare Agencies
- State Unemployment
   Agencies

Credit Agencies

- Banks and other Financial
   Institutions
- Past and Present Employers
- Previous Landlords (including public housing agencies)
- Social Security Administration
- Medical and Child Care
   Providers
- Veterans Administration
- Retirement Systems
- Support and Alimony Providers
- Criminal Reporting Agencies

### CONDITIONS

I/We agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file and will stay in effect for a year and one month from the date signed. I/We understand I/we have a right to review this file and correct any information that is incorrect.

SIGNATURES			
Applicant/Resident	(Print Name)	Date	
Co-Applicant/Resident	(Print Name)	Date	
Adult Member	(Print Name)	Date	
Adult Member	(Print Name)	Date	

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF TAX FORM" MUST BE PREPARED AND SIGNED SEPARATELY.



FMI 12/01/08