*NOTE: A s	CERTIFICATION QUESTIONNAIRE eparate Questionnaire must be completed by each adult household member, for children.	or themselves, and any dependent
NAME:	Unit #	
PROPERTY NAM	E	
☐ Move-In/I	nitial Certification  Recertification  Addition of Household Member	
RENTAL ASSIS	TANCE	
YES NO	TANCE.	
1. 🗆	I receive Section 8 Housing Choice Voucher rental assistance. If yes, list the Public Housing Authority (PHA) below.	Note: This is not counted as household income.
	PHA Name	
2. 🗆	I receive another form of federal or state rental assistance (not Section 8). If yes, list the entity that provides the rental assistance below.	Note: This is not counted as household income.
	Program Name Organization providing rental assistance	
<u>(i</u>	When Question 1 or 2 is applicable, submit the Income Determination provided Question 37. Acceptable Income Determinations are: HUD-50058, HUD-50059, are mandatory for the HOME, SHTF, NHTF, and NSP programs. They are option is not combined with the aforementioned programs.	, RD 3560-8. These determinations
	Furthermore, owners may consider means-tested income determinations from SNAP, EITC, LIHTC, WIC, SSI, and other HUD programs. If an alternative determ relevant documentation and proceed directly to Question 37.	
INCOME INFORM	ATION	
	me sources, including unearned income of minors.	
YES NO		MONTHLY GROSS INCOME
3. □	I am self-employed. (List nature of self-employment). This includes but is not limited to: 1099-contractors, rideshare companies (e.g., Uber, Lyft), app-based delivery services (e.g., DoorDash, Grubhub, Shipt, etc.), other gig economy jobs, multi-level marketing companies (e.g., Mary Kay, Total Life Changes, Avon, etc.), social media income (e.g., YouTube, TikTok, etc.), etc.	(Use <u>net</u> income from business)
	List types: 1)	\$
	2)	\$



4. □

I have a job and receive the following types of pay. Include income earned

as a seasonal worker or day laborer.

**Check all that apply:** 

□ Wages□ Salary□ Overtime pay

	□ Commissions □ Tips (reported) □ Cash tips (not reported or disclosed) □ Bonuses □ Other compensation  List the businesses and/or companies that pay you: Name of Employer  1)	\$\$ \$
<b>5.</b> 🗆	I receive recurring cash contributions or gifts from persons not living with me, including but not limited to payments for rent, utilities, cell phone, transportation, etc. *Do <u>not</u> count birthday or holiday gifts or nonmonetary items received from a food bank or similar organization.  Name of Person Providing Contribution  1)	\$ \$
6. □	I receive unemployment benefits.	\$
7. 🗆	I receive Veteran's Administration, GI Bill, or National Guard/Military benefits/income.	\$
8. 🗆	I receive periodic Social Security, Supplemental Social Security Income (SSI), Dual Entitlement, or Social Security Disability Insurance (SSDI) payments	\$
9. □	The household receives <u>unearned</u> income from family members age 17 or under (example: Social Security, Trust Fund disbursements, etc.).	\$
10. 🗆	I receive disability or death benefits other than Social Security.	\$
11. 🗆	I receive periodic payment from lottery winnings.	\$
12. □	I receive Public Assistance Income (e.g. TANF that is Cash Assistance)	
	DO NOT INCLUDE FOOD STAMPS	\$
13. 🗆	I receive child support payments through court order or other agreement.  If yes, from how many persons do you receive support?	\$
	Are the children present in the unit 50% or more of the time?	(amount received)
	Clarify if <b>NO</b>	
		İ

14. 🗆 🗆	I receive alimony/spousal maintenance payments	\$ (amount received)					
15. 🗆 🗆	I receive periodic payments from trusts, annuities, inheritance, retirement accounts/funds or pensions, insurance policies, or similar periodic payments or disbursements.  If yes, list sources:  1)	\$ \$					
16. 🗆 🗆	I receive income from real or personal property.	(Use <u>net</u> earned income) \$					
17. 🗆 🗆	I receive student financial assistance (Federal Pell Grants, Teach Grants, Federal Perkins Loans, other grants, scholarships, etc.).	\$ per semester					
18. 🗆 🗆	I am claiming zero income and will be required to complete a separate zero income certification form if my entire household is claiming zero income						
19. □ □	I am a member of an Indian Tribe receiving gaming payments.						
ASSET INFORMATION Include all asset sources, including assets of minors.  YES NO INTEREST RATE CASH VALUE							

20. 🗆	I have a checking account(s).		
	# Of accounts held		
	If yes, list bank(s)		CURRENT BALANCE
	1)	%	\$
	2)	%	\$
	3)	%	\$
21. 🗆	I have a savings account(s).		
	# Of accounts held		CURRENT BALANCE
	If yes, list bank(s)	%	\$
	1)	%	\$
	2)	%	\$
	3)		
22. 🗆 🗆	I have a digital wallet service(s) (e.g., Apple Pay / Apple		
	Cash, Cash App, PayPal, Venmo, etc.)		
	# Of accounts held		
	If yes, list services(s)		CURRENT BALANCE
	1)	%	\$
	2)	%	\$
	3)	%	\$



23. □	I have a pay card for direct deposit of benefits or		
	prepaid debit card(s).		
	# Of cards held		CURRENT BALANCE
	1)		\$
	2)		\$
	3)		\$
24. 🗆	I have a revocable trust(s)		
	If yes, list bank		
		%	\$
25. □	I own real estate		
	If yes, provide description:		
			\$
	I intend to:		
	☐ Keep ☐ Sell ☐ Rent ☐ Give Away ☐ Foreclose		
26. □	I own stocks, bonds, or Treasury Bills		
	If yes, list sources/bank names		
	1)	%	\$
	2)	%	\$
27. □	I hold cryptocurrency/digital currency (e.g., Bitcoin,		
	Dogecoin, Ethereum, etc.)		
	If yes, list currency types		
	1)	%	\$
	2)	%	\$
28. □	I have Certificates of Deposit (CD) or Money Market		
	Account(s).		
	# Of accounts held		
	If yes, list sources/bank names		
	1)	%	\$
	2)	%	\$
	3)	%	\$
29. 🗆	I have a whole life insurance policy.		
	If yes, name of insurance company		\$
	If yes, how many policies		
30. 🗆	I have cash on hand.		\$
31. 🗆	I have received lottery winnings or other lump sum		
	 payments paid in one payment (not recurring periodic payments).		\$



32.	I have disposed of assets (i.e., gave away money/assets) for less than fair market value in the past 2 years. If yes, list items and date disposed:  1) 2)	\$ \$
33. 🗆	I have a safe deposit box at a financial institution.  Name of institution:  Contents:	\$
34. □ □	I receive payments through a crowdfunding platform (e.g., GoFundMe)	CURRENT BALANCE \$
35.	I have other non-necessary personal property, including but not limited to, recreational vehicles or boats not needed for day-to-day transportation, expensive jewelry without religious or cultural value or which does not hold family significance, collectibles such as coins or stamps, equipment or machinery that is not used to generate income for a business, or items such as gems/precious metals, antiques, artwork etc.  Do not include necessary personal property such as, but not necessarily limited to, vehicles relied on for transportation, furniture, carpets, linens, kitchenware, common appliances, common electronics, clothing, personal effects that are not luxury items such as toys or books, wedding and engagement rings, jewelry used in religious/cultural ceremonies, medical equipment and supplies, health care-related supplies, musical instruments used by the family, personal computers or tablets, phones, professional tools of trade, educational materials, equipment to accommodate persons with disabilities, or exercise equipment  If yes, list type below:  1)  2)  3)	\$ \$ \$
36. □ □	I received a federal tax refund or refundable tax credit in the past 12 months.	AMOUNT RECEIVED

#### STUDENT CERTIFICATION FOR LIHTC AND/OR HOME

YES	NO	
37. □		Have you, are you or will you be a student this calendar year? (HOME/SHTF/NSP, LIHTC)
		"Student" includes those attending public or private elementary schools, middle or junior high schools, colleges,
		universities, technical, trade, or mechanical schools, but does not include those attending on-the-job training
		courses or those pursuing a GED.
		If you are not sure, please mark 'YES" and the property management company will verify your student status, as
		well as any exceptions that you claim.
		> If you answered "NO" please skip the following questions and sign below.
		➢ If you answered "YES" please complete the following questions:
38. □		Are you a part-time student? (HOME/SHTF/NSP, LIHTC)
39. □		Are you a full-time student? This means you have or will attend school for any part of 5-months or more this calendar year with a full-time status. (The months do not need to be consecutive.)
40. □		Are you married? (HOME/SHTF/NSP, LIHTC)
41. 🗆		Are you a single parent with a child(ren) living with you at least 50% of the time?
		If yes: a) Are you a tax dependent of someone else? (LIHTC)
		b) Is your child(ren) a tax dependent of someone other than a parent? (LIHTC)
42. □		Are you receiving assistance under Title IV of the Social Security Act (e.g. TANF "cash assistance")? (LIHTC)
43. □		Are you enrolled in a government (federal/state/local)-sponsored Job Training Partnership Act (JTPA) or similar program, like the Workforce Investment act. The program should have a mission statement like the one for the JTPA program. (LIHTC)
44. 🗆		Were you previously in foster care at any time through the age of 18? (LIHTC)
		The following questions apply only to the HOME/SHTF/NSP Programs, if this is not applicable, please skip the remaining questions and sign below.
45. □		Are you disabled?
		If yes, were you receiving Section 8 assistance as of November 30, 2005?
46. □		Are you under age 24 and a dependent of the household?
47. □		Are you age 24 or older?
48. □		Do you have a dependent child(ren) living with you at least 50% of the time?
49. □		Are you a veteran of the United States Military?
50. □		Were you an orphan or a ward of the court through age 18?
		If the answer is "NO" to each of the above, then the student must be independent from their parents. This must include all the below:
51. □		Are you of legal contract age under state law? AND
52. □		Have you established a household separate from parents or legal guardians for at least one year prior to application for occupancy (not counting dorms & student housing)? OR

53. 🗆 🗆	Do you meet the U.S Dept. of Education definition of an independent student, including being any one of the following: 1) At least 24 years old by 12/31 of the year, 2) A veteran of the U.S. Armed Forces, 3) Have legal dependents other than a spouse, 4) A graduate or professional student, 5) Married 6) Is an emancipated minor or was one before they became an adult, 7) Is or was an orphan or ward of ward of the State or in foster care at any point since age 13, 8) Has been established this school year to be an unaccompanied homeless child or youth and self-supporting, 9) Is a "vulnerable youth" based on HUD guidance.				
	If NOT, they must not be claimed as a dependent by parents or legal guardians according to IRS Regulations; AND The parents must provide signed certification, as to whether financial support will be provided.				
<b>54.</b> $\Box$	Are you not "Independent" as established above <b>but</b> your parents or guardian, individually or jointly, are income eligible for the HOME program based on the income limits for the county they live in. Provide parents tax return or other documentation of income.				
	It is the Owner/owner agent's responsibility to review the <u>Student Independence Verification Requirements.</u>				
any department unauthorized dis- verification form under false prete participant affect the officer or emp	1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for closures or improper use of information collected based on the consent form. Use of the information collected based on this is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains or discloses any information enses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000.Any applicant or ted by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against ployee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violation of these provisions are cited as violations of 42 U.S.C. and (8).				
UNDERSTANDS TH	HE INFORMATION PRESENTED ON THIS FORM IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE. THE UNDERSIGNED FURTHER AT PROVIDING FALSE REPRESENTATIONS HEREIN CONSTITUTES AN ACT OF FRAUD. FALSE, MISLEADING, OR INCOMPLETE INFORMATION WILL WILL FALSE AGREEMENT.				

SIGNATURE OF APPLICANT/TENANT

PRINTED NAME OF APPLICANT/TENANT

DATE

#### PROPERTY RENTAL CRITERIA

All adults eighteen (18) years and older must submit an application for residency. A separate application fee is required per person. I understand the application fee(s) is non-refundable and the administration / holding fee(s) is only refundable if my application is denied. If I cancel my application and / or move in, I understand that the administration / holding fee(s) is non-refundable. I understand these fees are not applied to the cost of move in. I understand that all application and Administrative / Holding fees are due paid in full before my application will be processed and considered for occupancy. All applicants must have a valid social security number, Visa, or Resident Alien Card.

#### INCOME/EMPLOYMENT -

- Must have at least six (6) months consecutive, verifiable employment history or other income that can be verified via 3<sup>rd</sup> party.
- Must provide four (4) most current and consecutive pay stubs and a signed verification of employment that will be sent by management directly to employer via fax, email or USPS.
- Monthly income must be equivalent to **two and a half (2.5)** times the net effective rental rate **or** the maximum income level determined by HUD or appropriate financing agency.
- Income for roommates can be combined to meet the requirement.
- If self-employed we will require a complete copy of the previous two (2) year's federal tax returns, W-2 forms & appropriate schedules.
- Income from Social Security, pensions, etc. must be verifiable.

#### \*\*Move in approval cannot be given until all income has been completely verified and approved\*\*

#### **RENTAL HISTORY**

- Must have six (6) months positive, verifiable rental history from a valid source.
- Verification of rental history from a private owner will require a copy of the legal lease agreement or a notarized statement.
- Any evictions recorded over the most recent three (3) year period will be cause for an automatic denial. Any open landlord
  collection accounts in excess of \$500.00, between zero (0) months and five (5) years could result in an extra security
  deposit in addition to any deposit that may be required. Dismissed or satisfied landlord debts with payment verification will
  be excluded from this calculation.

#### CREDIT RECOMMENDATIONS

Credit Risk	Recommendation
Limited Established Credit	Accept Applicant (Up to 1.5x Monthly Rent Deposit)
No Established Credit	Accept w/Conditions (Up to 1.5x Monthly Rent Deposit)
Minor	Accept Applicant (Up to 1.5x Monthly Rent Deposit)
Moderate	Accept w/Conditions (Up to 1.5x Monthly Rent Deposit)
High	Accept w/Conditions (Up to 1.5x Monthly Rent Deposit)
Severe	Reject Applicant

Above criteria is an approximate guideline used in addition to the other qualifying criteria listed and is not assume to be sole deciding factor of application result status.

Any open bankruptcy, not discharged, will be cause for an automatic denial.

#### **BACKGROUND CHECK**

Applicants with a criminal background that includes a felony conviction, a drug conviction, (misdemeanor or felony), an
aggravated assault conviction, (misdemeanor or felony), or a criminal conviction which threatens the welfare or health and
safety of the community may be denied for residency. Misdemeanors of a violent nature, if one (1) or more occurring over
the most recent seven (7) year period, may be cause for an automatic denial.

#### **COSIGNER/ GUARANTOR REQUIREMENTS**

If an applicant elects to qualify with the assistance of a cosigner/ guarantor the requirements of that cosigner/ guarantor will be as follows:



- Monthly income must be equivalent to four (4) times the net effective rental rate.
- Medical, student loans, and foreclosures will be excluded from this calculation.
- Any open bankruptcies, evictions or open landlord collection accounts recorded over the most recent seven (7) year period, will be cause for an automatic denial. Dismissed or satisfied landlord debts with payment verification will be excluded from this calculation.
- All other requirements will remain the same as those noted for applicant.

#### **MAXIMUM OCCUPANCY STANDARDS**

Studios = 3 occupants One Bedroom = 3 occupants Two Bedrooms = 5 occupants Three Bedrooms = 7 occupants

Any application that is falsified or contains an invalid social security number will automatically be denied.								
Applicant Signature)	Date	Applicant Signature)	Date					
Applicant Signature)	Date	Applicant Signature)	Date					
(Owner/Agent)	Date							



#### APPLICANT QUESTIONNAIRE

All household members 18 or older (or if under 18 and qualified as Head, Co-Head, or Spouse) must complete a separate questionnaire. Check "Yes" or "No" to each question as they apply to you. Form to be completed by the applicant. Applicant Name: Applicants Estimated GROSS Monthly Income (prior to deductions or taxes withheld): \$ Yes No I filed a tax return last year for myself, jointly with my spouse, and/or for my business. I am married and am entitled to file a joint tax return. Spouses Name \_\_\_ I am employed and receive wages. Estimated Monthly Gross Income \$ \_ I am employed and receive overtime/tips/commissions/bonuses. Estimated Monthly Amount(s) \$ \_\_\_ I am self-employed and/or own a business. Last Year's Earnings \$ \_ I have secured new employment and will begin during the next 30 days (from eff. Date of certification). I am on leave of absence from work. If yes, for how long? I receive income from Unemployment, Workers Compensation and/or Disability Compensation. Amount \$ I receive/am entitled to receive Child Support and/or Alimony payments. Amount \$ I receive Social Security (SS), Supplemental Security (SSI), or Social Security Disability (SSD) income. Amount \$ I receive Welfare/Public Assistance (i.e. AFDC, TANF, etc) (exclude Food Stamps). Amount \$ \_\_\_ I receive Section 8 or other Rental Assistance. Agency providing Assistance I am, or will be in the next 12 months, a Part-time or Full-time Student (financial assistance verification may be needed if receiving If YES, provide the name of Educational Facility I receive income from a household member(s) temporarily absent from the unit. Amount \$ I receive income from a household member(s) permanently confined to a hospital or nursing home. \$ I receive periodic payments from family, friends, church, etc. Amount \$ I receive income from a foster child (unearned) or foster adult (earned/unearned) who resides with me. I receive periodic income from Long-Term Care insurance, Disability, and/or Death Benefits. I have a Pension, Annuity, IRA, Keogh, 401K, Trust, and/or other retirement account(s). Value \$ I receive income from a Pension, Annuity, IRA, Keogh, 401K, Trust, and/or other retirement account(s). Are there any anticipated changes in the Household composition over the next 12 months? If YES, list anticipated changes here I have (check one): one multiple Checking account(s). Average 6 month balance \$ \_\_\_ I have (check one): one multiple Savings account(s) Current balance \$ I have (check one): ☐ one ☐ multiple Money Market account(s). Average 6 month balance \$ \_\_\_\_\_ I have (check one): ☐ one ☐ multiple Certificate of Deposit(s). Average 6 month balance \$ \_\_\_\_\_ I have cash on hand or in a safe deposit box. Value\$ I have investments in Stocks, Bonds, Treasury Bills and/or Mutual Funds. Value \$ I own Real Estate or am in the process of selling real estate. Current Value \$ \_\_\_ I hold a Mortgage or Deed of Trust. Current Value \$ \_ I have a Life Insurance policy (exclude Term Life). Current Value \$ \_\_\_ I have other forms of income or assets not specified above (i.e., Adoption Assistance, Resident Stipend, etc.). I have disposed of assets for more than \$1,000 less than Fair Market Value (FMV) during the past two years. □ No I have assets: OR ☐ Yes - Combined household assets are under \$5000 ☐ Yes - Combined household assets are \$5000 or more (obtain third-party verification) Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement. I further certify that this will be my permanent residence and that I do not maintain another subsidized rental at any other location. (Applicant) Date







# FOR OFFICE USE ONLY: APPLICANT CO-APPLICANT GUARANTOR

## **WELCOME**

Please read carefully each paragraph of this agreement. There is no fine print or deceptive language. We want you to have a clear understanding of what is offered to you and what we expect of you.

We will verify answers on the rental application so that we may give other residents reasonable assurance of good neighbors. We hope you see the benefits of this policy once you become one of our residents.

We respect your right for confidentiality in giving us this information and for privacy in living in your apartment. We will do our best to make your residency enjoyable and a pleasant experience. **Thank you for your application.** 

### RENTAL APPLICATION (all spaces must be filled in)

1.	Applicant's Name						Married	Single
	Date of Birth			Present Ph	one No.	Email a	ddress	
	Soc. Sec. No.		A	- oplicant's Sta	te Driver's Li	cense No. or I.D. Type	State	Exp. Date
2.	Information about oth	ners v	vho wi	I occupy the	apartment (s	eparate Application requ	ired for all adults ex	cept spouse.)
	Na	me			Re	elationship	Date of	of Birth
	a)							
	b)							
	c)							
	d)							
3.	Will a pet of any type	live i	n your	apartment?	⊒ Yes ⊒ No	(Management must view	pet prior to applica	tion approval.)
	Name		Age		Breed	Color	Weight	Licensed / Date
	Name		Age		Breed	Color	Weight	Licensed / Date
4.	Residence Information	on:	,	Address	Apt#	City / State	Zip Code	Amount of Rent
	From / / to	/	/	Name of	Landlord	L	andlord Phone	
	If less than two years at your present address, list previous addresses below:							
			A	Address	Apt#	City / State	Zip Code	Amount of Rent
	Former Residence							
	From / / to	/	/	Name of	Landlord	L	andlord Phone	
5.	Applicant Employed	Ву				Address		
	From / / to	7	/	Phone		Po	sition	
	Supervisor's Name					Gross Monthly Income		
	Other Source of Income for Rental Payment							
6.	Spouse's Name						Soc. Sec. No.	
	Date of Birth Present Phone No.					Email a	 ddress	
	Spouse's State Driver's License No. or I.D. Type						State	Exp. Date
7.	Spouse Employed B	y			<del>-</del>	Address		
	From / / to	/	/	Phone		Po	sition	
	Supervisor's Name					Gross Monthly Income		
8.	Have you or your spo	ouse (	ever b	een evicted o	r asked to te	rminate a lease? □ Yes	□ No If yes. please	explain



 <b>9.</b> Have	you or have any of	your occupants ever been convicte	ed of, or pleaded guilty or n	o contest to, any crim	inal offense(s)
	d any criminal offen	se(s) disposed of other than by acc		•	
10.					
Vehicle	s you would like to	o park on property			
Year:	Make:	Model:	Color:	Plate #:	State:
Year:	Make:	Model:	Color:	Plate #:	State:
11.				l	<u>'</u>
Person	(s) you want respo	onsible for your personal propert	1	•	e Holders)
	For	Lease Holder	For Add	ditional Lease Holder	
Name:			Name:		
Address:			Address:		
Relations	hip:		Relationship:		
Phone Nu	mber:		Phone Number:		
information information for rejection complete Application misleadin AGENCY of your a	on, reference and co on of this Application a comprehensive of on information after ag information is con a DISCLOSURE: All apartment and all t	of the above statements are true a redit records. Applicant acknowledge in if discovered before move-in. Application of this Agreement before move-in and may convert the proportained in this Application. Application of this Application of this Application of this Application of this and conditions contained in with all residents of this committed.	ges that false information of policant acknowledges that move-in; however, managosed Rental Agreement to at agrees to the terms of the ial employees represent to the this rental application a	ontained herein consti management may not lement reserves the riq a month-to-month terr e "Deposit to Hold Agr the owner with regar	itutes grounds be able to ght to verify it false or eement." d to the rental
(Applicant's		Date	(Management's Receipt)		Date
(Spouse's S	signature)	Date			







## **APPLICATION FOR PROSPECTIVE RESIDENT**

Dear Prospective Resident,			
We are so excited you have chosen to make _ living here and enjoy the many amenities our or refer to the list below of the few things we will	community has	your future home! We are sure yo to offer. To make the application process as sm	•
<ul> <li>order to process your application, be</li> <li>Signature(s) on the bottom of the field one month's worther.</li> <li>An office member must view your of verify the number.</li> <li>You must return the completed applied of so will result in the cancellation.</li> <li>If you cancel the move in on your anon-refundable fee.</li> </ul>	rest and second of your most reconstruction within 2 of your apartment after 4	tion that does not apply, list <b>N/A</b> , do not leave are decreased us with accurate phone numbers requested. page. Sent paycheck stubs to verify income. For state issued ID when you turn in your complete the state issued in the time you leave your holding depend reservation and the holding deposit becomes 48 hours of leaving your holding deposit, your deposit a state issued identification card for each occurrence.	ed application to eposit. Failure to non-refundable. posit becomes a
I/We agree to havehistory, and My/Our Credit history. I/We also a		rify My/Our rental history, My/Our employment, ditions and terms listed above.	My/Our Criminal
(Applicant's Signature)	Date	(Management's Receipt)	Date





