

# Application for Residency

Household Members	Student Status	Relationship to	Date of Birth	Social Security	Gender	
Full Name (first, middle initial and last)	PT=Part Time FT=Full Time N/A=Does not apply	Head S=Spouse CH=Co Head C=Dependent Child F=Foster Adult or Child L=Live-In Aide		<u>Number or</u> <u>ITN</u>	<u>M=Male</u> <u>F=Female</u>	
1)						
2)						
3)						
4)						
5)						
6)						
7)						
8)						
9)						
If there are minors in the household, do they live with you 50%	or more of the time?	•		Yes	No	
If no, please explain:						
Were any of the household members a full-time student within	the last calendar year?			Yes	No	
lf yes, who:						
Are any of the household members listed above foster children	/adults?			Yes	No	
lf yes, who:						
Do you expect any changes in the household in the next 12 mor	nths, including unborn chil	dren?		Yes	No	
If yes, please describe the change:	When will change	occur?		•		
If adding a new household member, this person should be listed	under Household Compos	ition				
Part 2. Rental and Residence History - must provide full two yea	ır history					
Current Address Check one	Rent	Own	Live with relatives	Live with Fr	riends	
Street address/apt. #:						
City, state and zip code:			Phone number:	-		
Email address:	Driver's license/ID	#:		State:		
Landlord name:	Landlord phone n	umber:				
Date moved in:	Monthly rent/mor	tgage payment: \$				
Previous Address Check one	Rent	Own	Live with relatives	Live with F	riends	
Street address/apt. #:						
City, state and zip code:						
Landlord name:	Landlord phone n	umber:				
Date moved in:	Date moved out:			-		
Monthly Rent or Mortgage Payment \$	Were you evicted	from this residence?		Yes	No	
Part 3. Household Income - List all income you currently	have, or expect to have	income from the	following in the ı	next 12 months.		
Self-employment (If yes, provide previous year tax return with all schedules)		Yes	No 🗌	Monthly Gross \$		
				, 0.000 ¥		
Type of self-employment: Employment with a third party receiving wages, salary, overtime	pay, commissions, fees,					
tips, bonuses, and/or other compensation If yes, complete the employment information in Part 3.24 below	<i>.</i>	Yes	No	Monthly Gross \$		
Cash contributions or gifts (including rent or utility payments) re	ceived on an ongoing basis	;				
from persons not living with you (exclude food stamps, groceries when the day care center is paid directly by the gift-giver)	and/or day care costs	Yes	No	Monthly Gross \$		





3.5	Part 3. Household Income Continued				
	Payments in lieu of earnings (Unemployment benefits, worker's comp, d severance)	isability,	Yes	No 🗌	Monthly Gross \$
3.6	Veteran's Administration, GI Bill or National Guard/military benefits/in		Yes	No 🗌	Monthly Gross \$
3.7	Educational assistance (for full and part time students) in the forms of guestion of guestion of the student loan awards which must be		Yes	No 🗌	Monthly Gross \$
3.8	Retirement benefits from Social Security		Yes	No 🗌	Monthly Gross \$
3.9	Supplemental Security Income (SSI) or Social Security Disability Income Unearned income from family members age 17 or under (Social Security		Yes	No 🗌	Monthly Gross \$
3.10	disbursements, etc.)	, trust fund	Yes	No 🗌	Monthly Gross \$
3.11	Disability or death benefits other than Social Security		Yes	No 🗌	Monthly Gross \$
3.12	Temporary Income (income from a temp job or income that will not cont	inue)	Yes	No 🗌	Monthly Gross \$
3.13	Pensions or retirement (other than Social Security i.e.: Teacher's Retirem	ent, VA)	Yes	No 🗌	Monthly Gross \$
3.14	Public Assistance Income (TANF or AFDC)		Yes	No 🗌	Monthly Gross \$
3.15	Child Support/Alimony		Yes	No 🗌	Monthly Gross \$
3.16	Periodic payments from trusts, annuities, inheritance, insurance policie winnings	es or lottery	Yes	No 🗌	Monthly Gross \$
3.17	If yes, list sources:				
3.18	Required minimum distributions (RMD) from annuities or IRAs		Yes	No	Monthly Gross \$
3.19	If yes list sources:		1	1	
3.20	Income from real or personal property (net rental income)		Yes	No	Monthly Gross \$
3.21	If yes, please describe:				
3.22	Other income not listed above		Yes	No	Monthly Gross \$
3.23	If yes, please describe:				
	Current Employment Information			1	
3.24	Name of employer:	Date job began:		Title:	
3.25	Employer's address:	City:	State:		Zip Code:
3.26	Employer's phone number:	Supervisor's name:	1	1	
3.27	Estimated total gross employment income per year: \$	Check one:	Full-time	Part-Time	Seasonal Temp
3.28	Do you receive tips that are not reported to your employer?	Yes	No	If yes:	Monthly Gross \$
	Current Second Job			1	
3.29	Name of employer:	Date job began:		Title:	
3.30	Employer's address:	City:	State:		Zip Code:
3.31	Employer's phone number:	Supervisor's name:			
3.32	Estimated total gross employment income per year: \$	Check one:	Full-time	Part-Time	Seasonal Temp
3.33	Do you receive tips that are not reported to your employer?	Yes	No	If yes:	Monthly Gross \$
	Part 4 - Previous Employment				
4.1	Name of previous employer:	Termination date:			
4.2	Phone number of previous employer:	Previous superviso	r's name:	1	
4.3	Previous gross employment income:	Check one:	Full-time	Part-Time	Seasonal Temp





Part 5 - Asset Information				
*NOTE: When listing the cash value of any of the items tha For example, if you own a home and sold it today, how mu "cash value" column. For additional assets or accounts, use	ch cash would you have after you paid off the			
List all assets you hold, including assets for dependents u	nder the age of 18			
Checking account (s) If yes, complete information below	:		Yes	No 📃
Name of Bank	Cash Value of Asset	Asset Income (In ৎ	nterest /Dividends)	
Name of Bank 2)	Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Savings account (s) If yes, complete information below:			Yes	No
Name of Bank	Cash Value of Asset	Asset Income (In	nterest /Dividends)	
name of Bank 2)	Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Prepaid debit/payment card(s) If yes, complete informati	on below:	I	Yes	No
Name of Bank	Cash Value of Asset	Asset Income (In ৎ	nterest /Dividends)	
Name of Bank 2)	Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Cash on hand or in a safe deposit box If yes, complete info			Yes	No
Cash Value of Asset \$	Cash Value of Asset \$			
Personal property that is being held as an investment (ar		elow:	Yes	No
Investment type:	Cash Value of Asset \$			-
IRA/Lump Sum Pension/Keogh Account/401(k) If yes, co	mplete information below:		Yes	No
Name of Financial Institution 1)	Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Name of Financial Institution 2)	Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Stocks, bonds, or Treasury Bills If yes, complete informat.	ion below:		Yes	No 🗌
Name of Financial Institution	Cash Value of Asset ৎ	Asset Income (In ج	nterest /Dividends)	
Name of Financial Institution 2)	Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Certificates of Deposit (CD) or Money Market Account(s)	If yes, complete information below:		Yes	No
Name of Institution	Cash Value of Asset	Asset Income (In	nterest /Dividends)	1
1) Name of Institution 2)	S Cash Value of Asset \$	Asset Income (In \$	nterest /Dividends)	
Revocable or irrevocable trust(s) (include amounts access	ible to you) If yes, complete information be	low:	Yes	No
Trustee or bank name:	Cash Value of Asset \$	Type of trust:		
Have you disposed of assets (i.e. gave away money/assets yes, complete information below:	/property) for less than the fair market valu	Je in the past 2 years? If	Yes	No
Asset type:	Cash Value of Asset \$	Date disposed:		
Whole life insurance policy (exclude term policies) If yes,	complete information below:		Yes	No
Name of Issuer:	Cash Value of Asset \$			
Real estate (or hold a mortgage or Deed of Trust) If yes,	· · ·		Yes	No
Asset type:	Cash Value of Asset \$			
Have you owned a home in the last two years? If yes, co	omplete information below:		Yes	No
Is the home currently owned?			Yes	No
If yes, is it being rented?			Yes	No 🗌





	Part 5. Asset Information Continued				
5.34	Is the home in the process of being sold?			Yes	No
5.35	If no longer owned, date it was sold:	Was it disposed of through bankruptc	y or foreclosure?	Yes	No 🗌
5.36	Do you have assets other than those listed above? If yes, cor	nplete information below:		Yes	No
5.37	Type of Asset:	Interest Rate/Dividends		Cash Value \$	
	Part 6. General Questions				
6.1	Do/will you have Public Housing Assistance/Rental Assistance,	Section 8 Voucher? <i>If yes, complete i</i>	information below:	Yes	No 🗌
6.2	Name of Housing Authority providing the assistance:				
6.3	Have you or any member of your household ever been convict below:	ed of a felony or misdemeanor? <i>If ye</i>	s, complete information	Yes	No 🗌
6.4	Type of conviction and explanation:				
6.5	Have you or any member of your household ever been evicted end of the lease? If yes, complete information below:	, sued for rent or property damage, o	r left a dwelling before the	Yes	No 🗌
6.6	Address you were evicted from, sued over or broke lease:			Date of action:	
	Vehicle Information				
6.7	Model & Model Year: Make and Col	or: Licens	se Plate Number & State:		
6.8	Model & Model Year: Make and Col	or: Licens	e Plate Number & State:		
6.9	Pet Information				
6.10	Type and Breed: Size and Color:	Name	and Age:		
6.11	Type and Breed: Size and Color:	Name	and Age:		
	Emergency Contact Information				
6.12	Emergency Contact Name:	Relationship:	Emergency Contact Phone	Number:	
6.13	Emergency Contact Address: If you die or are seriously ill, missing, or incarcerated according t	o an affidavit of (check one or more)	Email Address: the above person, yes	our spouse, 🗾 or	your parent or
	child, we may allow such person(s) to enter your dwelling to ren checked, any of the above are authorized at our option. If you a not legally obligated to do so	nove all contents, as well as your prope	erty in the mailbox, storeroom	s and common areas	If no box is
		APPLICATION AGREEMENT			
	<ol> <li>Lease Contract Information. The Lease Contract contemplat Lease Contract. Special conditions must be explicitly noted on a</li> <li>Application Fee (nonrefundable). You will deliver to our rep partially defrays the cost of administrative paperwork.</li> <li>Security Deposit (may or may not be refundable). In addition paragraph 14. It will be refunded under paragraph 10 if you are under paragraph 6 or 7.</li> <li>Approval When Lease Contract is Signed in Advance. If you representative will notify you (or one of you if there are co-appl</li> <li>Approval When Lease Contract is not yet Signed. If you and will notify you (or one of you if there are co-applicants) of the ap all applicants toward the security deposit.</li> </ol>	n attached Lease Contract or in the Con resentative a nonrefundable application to any application fee, you will delive not approved; OR it will be retained by and all co-applicants have already sign cants) of our approval, sign the Lease ( all co-applicants have not signed the L	ntemplated lease information on fee in the amount indicated r to our representative a secu y us as liquidated damages if y ed the Lease Contract when w Contract and then credit the s ease Contract when we appro-	above. I in paragraph 14 belo rity deposit in the am you fail to sign or atte we approve the Applic ecurity deposit of all ove the Application, o	ow. This payment ount indicated in mpt to withdraw ation, our applicants. ur representative
	<ul> <li>6. If You Fail to Sign Lease After Approval. Unless we authorize our approval in person or by telephone, or within 5 days after we liquidated damages, and terminate all further obligations under 7. If You Withdraw Before Approval. You and any co-applican applicant withdraws an Application or notifies us that you've chadamages, and the parties will then have no further obligation to 8. In consideration of (1) the additional time it takes to verify a during the verification process, management and applicant agree automatically rejected at the earlier of (1) the 10th day after dar lenders, financial institutions, former spouses paying child suppor law to qualify resident.</li> <li>9. Completed Application. An Application will not be considered security deposits and any other required fee or information are 10. Refund After Non-approval. If you or any co-applicant is di exceed 30 days; 30 days if left blank) or such disapproval. Refund</li> </ul>	e mail you our approval. If you or any this Agreement. Is may not withdraw your Application of inged your mind about renting the dwa each other. <b>Jigibility of Affordable Housing reside</b> e that the 7-day statutory rejection per e of application, or (2) the 7th day after rt, educational institutions, governme d "completed" and will not be process received. sapproved or deemed disapproved und d checks may be made payable to all c	co-applicant fails to sign as re- or the deposit. If, before signi elling unit, we'll be entitled to ent, and (2) management's tak riod is waived. Instead, applic er management has received v nt agencies and entities to wh sed until all required supportiv der paragraph 8, we'll refund a o-applicants and mailed to on	quired, we may keep ng the Lease Contrac retain all deposits as ing the rental dwellir cant's completed appl written replies from a iom inquires are requ re documentation, ap all deposits within e applicant.	the deposit as t, you or any co- liquidated ag off the market ication will be Il employers, ired to be made by plication fees, days (not to
	<ol> <li>Extension of Deadlines. If the deadline for signing, approvi deadline will be extended to the end of the next day.</li> </ol>		,0 and on a saturady, Su		





12. Notice to or from Co-applicants. Any notice we give you or your co	o-applicant is considered notice to all co-applicants; an	d any notice from you or your co-applicant is
considered notice from all co-applicants.		, , ,
13. Keys or Access Devices. We'll furnish keys and/or access devices o	nly after: (1) all parties have signed the contemplated	Lease Contract and other rental documents;
and (2) all applicable rents and security deposits have been paid in full.		
14. Receipt. Application fee (nonrefundable) \$; Secure		; Total of above fees and securit
deposit \$; Total amount of money we've received to		
15. Satisfactory Investigation. Our approval of this Application is conti	ngent upon our receipt of a satisfactory report of your	rental history, credit history and other
information that we deem necessary.		
16. Age Certification and Submission of Applications. By signing this A		
Apartment unit have completed and provided to us a separate Applicat	cion for Residency, and that each such occupant of the	Apartment unit will sign the Lease at the time
required by us. 17. Verification of Credit Information and Continuing Right to Review.	You authorize us through our designated agent or on	polovoos, to obtain and vorify all crodit
information for the purpose of determining whether or not to lease the		
we and our designated agents and employees will have a continuing rig		-
account review purposes and for improving application methods.		
<b>18. Acknowledgement.</b> By signing this Application, you certify that all in	nformation contained in this Application is true, correc	t and complete. You authorize us to verify
same through any means, including consumer reporting agencies and o		
relating to the application or Lease Contract, the prevailing party may re	ecover all attorney's fees and litigation costs from the	losing party. We may at any time furnish
information to consumer reporting agencies and other rental housing o	owners regarding your performance of your legal obligation	ations, including both favorable and
unfavorable information about your compliance with the Lease Contrac	ct, the rules, and financial obligations. Fax signatures a	re legally binding.
19. Right to Review Lease. Before you submit an application or pay any	y application fee or security deposit, you have the right	t to review the Rental Application and Lease
Contract, as well as any community rules or policies we have. You may	also consult an attorney. These documents are bindin	g legal documents when signed. We will not
take a particular dwelling off the market until we receive a completed a		<b>o</b> 1
or changes may be made in the Lease Contract if agreed to in writing by	· · ·	e Contract after it is fully signed. Should you
have any questions, please let us know and we will gladly answer them.		
20. Special Provisions:		
21. Signature. Our representative's signature below is consent only proposed Lease Contract. By accepting the Deposit and the Applicatio you.		
proposed Lease Contract. By accepting the Deposit and the Applicatio		
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proposed Lease Contract. By accepting the Deposit and the Application you.         Applicant Signature         Management Agent's Signature         Management Agent's Signature         I. Apt. name or dwelling address (street, city):         2. Person accepting application:         3. Person processing application:         4. Date the applicant/co-applicant was notified (check one)by te of acceptance or nonacceptance (date) tree days         5. Name of person or persons notified ( <i>if there is more than one applica</i>	Date mm/dd/yy Da	s Application or rent the Apartment unit to
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proposed Lease Contract. By accepting the Deposit and the Application you.         Applicant Signature         Management Agent's Signature         Management Agent's Signature         I. Apt. name or dwelling address (street, city):         2. Person accepting application:         3. Person processing application:         4. Date the applicant/co-applicant was notified (check one)by te of acceptance or nonacceptance (date) tree days         5. Name of person or persons notified ( <i>if there is more than one applica</i>	Date mm/dd/yy Da	s Application or rent the Apartment unit to





## TENANT SELECTION CRITERIA

## Welcome to: Casitas De Azucar

Capstone Real Estate Services promotes Equal Housing Opportunity at all of our communities, and expects management to treat each prospective applicant that visits our properties with dignity and respect. Furthermore, Capstone selects prospects without regard to race, color, sex, religion, disability, familial status, or national origin. As per Section 504 requirements, Capstone properties make reasonable accommodations (such as allowing applicants to request assistance with the reading of materials) to help applicants read, understand and complete the application. This criterion will be applied uniformly, and in a consistent manner with all applicable law, including the Texas and Federal Fair Housing Acts, the Federal Fair Credit Reporting Act, and Texas Department of Housing and Community Affairs (TDHCA) guidelines.

The following Tenant Selection Criteria applies to this community, and it is in compliance with TDHCA rules and regulations. It is published at the leasing office, and a copy will be provided.

## Age:

Lease holder(s) must be 18 years of age or older, and must complete an application, even if living with parent or guardian.

## Verification of Identity:

Each person applying for an apartment must show proof of valid government or state issued identification card.

## **Occupancy Guidelines:**

A maximum of three (3) persons per bedroom are allowed, with no more than two (2) adults per bedroom. Adult is defined as a person over the age of 18.

## Income:

All income sources indicated on the application will be verified at the time of application, and on an annual basis. Total household income must equal two (2) times the amount of the monthly rental rate of the selected apartment. Income verifications include, but are not limited to the following: Four (4) to six (6) weeks of current consecutive paystubs from the income source(s), Capstone's Employment Verification, submitted to and from employer, and verifications such as court orders, divorce decrees, award letters, or financial statements. Applicants whose income is based solely on commissions or base salary plus commission, tips or bonuses, may require additional verifications.

Since this community participates in an affordable housing program, additional income verifications, affidavits, and signed certifications may be requested.

## Self-Employment Income:

Applicants who are self-employed must complete Capstone's Self Employment Verification and provide the previous year's income tax return including Schedule C, or a profit and loss statement with anticipated income for the upcoming twelve (12) months.







Number of Tenants	1	2	3	4	5	6	7	8
Initial 30% HTC	\$12,720	\$14,550	\$16,350	\$18,180	\$19,620	\$21,090	\$22,530	\$24,000
Initial 30% HOME	\$12,350	\$14,100	\$15,850	\$17,600	\$19,050	\$20,450	\$21,850	\$23,250
Initial 50% HTC	\$21,200	\$24,250	\$27,250	\$30,300	\$32,700	\$35,150	\$37,550	\$40,000
Initial 60% HTC	\$25,440	\$29,100	\$32,700	\$36,360	\$39,240	\$42,180	\$45,060	\$48,000
Initial 60% HOME	\$24,660	\$28,200	\$31,740	\$35,220	\$38,040	\$40,860	\$43,680	\$46,500
Recertification Limit								
HTC (140% of 60%)	\$35,616	\$40,740	\$45,780	\$50,904	\$54,936	\$59,052	\$63,084	\$67,200

Casitas De Azucar operates under the affordable housing program which has maximum income limits.

## **Rental Assistance Programs:**

We welcome all applicants receiving rental assistance. Applicants participating in a rental assistance program must meet the requirements of this Tenant Selection Criteria, with the exception of minimum income. Applicant's verified income must equal two (2) times their portion of the rent. If the program pays 100% of the applicant's rent, applicant must certify that they have the financial resources to meet daily living expenses. Verification of income and household composition is required.

**<u>Full Time Student Status</u>**: Full time student households are excluded from participating in the LIHTC program unless they meet one of the exceptions to the student rule. A full time student is defined as someone who attends school full time for any part of five or more months in a calendar year (months need not be consecutive). The following are exceptions to the student rule:

- At least one student is receiving assistance under TANF or AFDC
- At least one student was previously in foster care
- The student is participating in a program receiving assistance under the Job Training Partnership Act (JTPA)
- The student is a single parent with child(ren), and this parent is not a dependent of another individual and the child(ren) are not dependent(s) of someone other than a parent
- The student is married and entitled to file a join tax return

Full and part time students are excluded from participating in the HOME or PBS8 programs if the following apply:

- Is enrolled as either a part time or full time student at an institution of higher education for the purpose of obtaining a degree, certificate, or other program leading to a recognized educational credential and;
- Is under 24 years of age and;
- Is not a veteran and;
- Is unmarried and;
- Does not have a dependent child and;
- Is not a person with disabilities and was not receiving assistance prior to November 30, 2005 (see Figure 1, for Definition of Person with Disabilities on the next page) and;
- Is not living with his or her parents who are receiving Section 8 assistance; and
- Is not otherwise individually eligible, or has parents who, individually or jointly, are not eligible, to receive assistance under section 8 of the United States Housing Act of 1937
- Is not income eligible
- Is not classified as a Vulnerable Youth; A student meets HUD's definition of a vulnerable youth when:
  - The individual is an orphan, in foster care, or a ward of the court or was an orphan, in foster care, or a ward
    of the court at any time when the individual was 13 years of age or older;







- The individual is, or was immediately prior to attaining the age of majority, an emancipated minor or in legal guardianship as determined by a court of competent jurisdiction in the individual's State of legal residence
- The individual has been verified during the school year in which the application is submitted as either an unaccompanied youth who is a homeless child or youth (as such terms are defined in section 725 of the McKinney-Vento Homeless Assistance Act)(42U.S.C. 11431 et seq.), or as unaccompanied, at risk of homelessness, and self-supporting, by; a local educational agency homeless liaison, designated pursuant to the McKinney-Vento Homeless Assistance Act; The director of a program funded under the Runaway and Homeless Youth Act or a designee of the director; The director of a program funded under subtitle B of title IV of the McKinney-Vento Homeless Assistance Act (relating to emergency shelter grants) or a designee of the director; or A financial aid administrator; or The individual is a student for whom a financial aid administrator makes a documented determination of independence by reason of other unusual circumstances.
- Any financial assistance a student received (1) under the Higher Education act of 1965, (2) from private sources, or (3) from an institution of higher education that is in excess of amounts received for tuition and other fees is included in annual income, except:
  - If the student is over the age of 23 with dependent children or
  - If the student is living with his or her parents who are receiving section 8 assistance

Financial assistance that is provided by persons not living in the unit is not part of annual income if the student meets the Department of Education's definition of "vulnerable youth".

## Rental History:

One (1) year of satisfactory, verifiable, rental history is required. Satisfactory rental history is defined as the following: No more than one late payment or NSF in a 6-month period, lease term fulfilled, no lease violations, residence left in satisfactory condition and proper notice to vacate given. A current, outstanding rental debt collection or an eviction judgement or filing within 3 years will result in automatic rejection.

## Credit Background:

Capstone utilizes a third-party screening company to evaluate the credit worthiness of applicants. The Leasing Desk score goes from 1 to 1000 with a passing score of 350. No credit may be treated as good credit. Bankruptcy and foreclosures posted in the last seven (7) years will be factored into the overall credit evaluation. Unpaid rental collections and/or legal or civil judgements in the last three (3) years will result in automatic rejection. Medical and student loans are not taken into consideration.

## Criminal Background:

A criminal background search will be conducted for each applicant over the age of 18 years. It is our policy not to lease to applicants with felony convictions, felony deferred adjudications, and certain misdemeanors concerning violence and drug related charges. If the criminal background search and the information provided by you reveals past criminal convictions, which are a violation of our policy, your application may be denied. Certain approval may be allowed according to the property's lookback policy. You may request a copy of this policy.

This requirement is not a guarantee or representation that residents or occupants currently residing in our community have not been convicted of a felony or subject to deferred adjudication for a felony, certain misdemeanor or sex offenses requiring registration under applicable law. Our ability to verify this information is limited to information made available to us by the resident credit-reporting services used.







# Foreign Nationals:

Foreign nationals will be required to complete a Supplemental Rental Application for Non-US Citizens. Foreign nationals living and working in the United States must provide a valid social security number, a valid passport, or a TIN. The lack of a valid social security number and credit history may require an additional deposit.

# Pets:

A maximum of two (2) pets per apartment are permitted with a deposit of \$150.00 per pet. Dogs of a dominant breed and excess weight of 40 pounds, at maturity, are not accepted. The following breeds or partial breeds are not permitted: Rottweiler, Pit Bulls, Akita, Doberman, Chow, German Shephard, and Australian Shephard. Exotic animals, barnyard animals and reptiles are not accepted. Additional restrictions may apply. Deposits are fully refundable and dependent on the condition of the dwelling upon move out. All animals must be photographed by management prior to approval.

## Service Animals:

Support and/or service animals are not considered pets, and are allowed to reasonably accommodate a handicapped lease holder or occupant. Further verification from a licensed physician will be obtained to demonstrate the need for a service animal. Specific animal, breed, number, weight restrictions, pet rules, and pet deposits will not apply to households having a qualified service/assistance animal(s).

## Security Deposits/Application Fees:

Deposit for a 1 bedroom is \$150, for a 2 bedroom \$250, for a 3 bedroom \$350, and for a 4 bedroom is \$450. A fee of \$21.88 is required for the first applicant in the household. A fee of \$16.38 will be assessed for any additional applicants applying to lease the unit. Application fees are non-refundable.

## Rents:

# The following rental rates are applicable to this property:

Rent Limit	30% HTC 50% HTC							
# of Bedrooms	1	2	3	4	1	2	3	4
HUD Max Rent	\$340	\$408	\$472	\$527	\$568	\$681	\$787	\$878

Rent Limit		60% HTC						
# of Bedrooms	1	1 2 3						
HUD Max Rent	\$681	\$817	\$945	\$1,054				

Rent Limit	Low Home					Higł	Home	
# of Bedrooms	1	2	3	4	1	2	3	4
HUD Max Rent	\$550	\$661	\$763	\$851	\$563	\$718	\$964	\$1,066







## **Application Process:**

Rental applications for this community may be obtained or submitted at the leasing office, or requested via email or fax. All questions and sections on the application must be answered. If questions do not apply, N/A or NONE should be used. Note: An applicant will not be considered for occupancy until a completed application has been turned in to the leasing office. There is also a wait list at this community.

## Wait List and Transfer Policy:

Applicants will be placed on the wait list once the manager has received the completed application, application for the appropriate size unit. A separate wait list will be kept for each income category. When a lower rent restricted unit becomes available, management will contact existing residents listed on the corresponding waitlist(s) first and if none are interested, will contact applicants on the corresponding waitlist(s). Applicants will be placed on the wait list in the order in which they are received.

All existing residents are eligible to be placed on the wait list for a lower rent restricted unit, and will be placed on the wait list at the time of their request. When a lower rent restricted unit becomes available, the existing resident on the corresponding waitlist will be contacted. At that time, a determination will be made regarding the existing resident's eligibility. If the most recent certification of income is within 120 days and indicates income within the guidelines for the lower rent restricted unit, the set aside for the unit will be changed and the applicable rent will be applied. If household income has not been certified within 120 days, a certification of income will be completed to ensure the household qualifies for the lower rent restricted unit.

When an accessible unit becomes available, it will first be offered to a current occupant with disabilities that requires the features of the vacant unit, or if no such occupant, then to an eligible household on the wait list that has a disability and needs the features of the vacant unit.

The wait list will remain open until an announcement stating otherwise is posted at the leasing office. Should the applicant pool exceed the number of applicants that may be housed within a year's time period, management may opt to close the wait list for a specific period of time. The date and time of closure will be stated within the closure notification, and will be posted at the leasing office. Management will also announce the re-opening of the wait list and will post it at the leasing office.

Residents who wish to move to another apartment must request a transfer in writing. The request must be signed by the head/co-head of household. A transfer fee of (\$75) for the new apartment must be paid at the time the request for transfer is accepted by management in order to hold a new apartment. In order to be approved for a transfer, all balances must be paid in full for the current apartment, and any damages that are noted during inspection prior to transfer are required to be paid in full. In situations where a transfer is required as a reasonable accommodation, VAWA, or at management request, no transfer fee will be required.

Residents transferring will receive a statement of deposit activity for their original unit, detailing any charges from damages, cleaning fees, etc., within 30 days of move out. For HTC developments that are 100 percent low-income, a household may transfer to any unit within the same project as defined as a multiple building project on Part II, question 8b of the IRS form 8609 and the 8609 schedule.

If the owner elected to treat each building as a separate project, as defined on Part II, question 8b of the 8609 form, households must be certified as low-income prior to moving to another building in the development.

For HTC developments that are mixed income with market units, a household may transfer to another building in the same project, as defined as a multiple building project on Part II of the IRS form 8609 if the household was within 140% of the applicable income limit at the time of the last annual income recertification.







For BOND, HTF, HOME, and NSP developments, households may transfer to any unit within the development. A certification is not required at the time of transfer. If the development is layered with Housing Tax Credits, the guidelines for the HTC transfer process will be applied.

## **Denied Applications:**

Capstone will provide a written notification within seven (7) business days to all persons who completed the application process, but were denied or determined ineligible to participate in the program. This notification will include the specific reason for the denial, and will reference the terms and conditions of this Tenant Selection Criteria on which the denial is based. Rejection letters will also include contact information for any third parties that provided information, and participated in the screening process. If the applicant is denied during the application process, the deposit is fully refundable so long as no information was falsified on the application.

The leasing office will keep a log of all denied applicants who completed the application process, and will also maintain a file of all rejected applications. Provided that all of the needed information was gathered during the application process, the log will provide basic household information such as: demographic and rental assistance information, reason for which the application was denied, date the decision was made, and date the notification was mailed or hand delivered to the applicant.

## Non-Renewal/Termination:

Non-renewal and termination notices will outline the reasons for termination of the lease contract allowed under applicable program rules. If the development is subject to the requirements established by the Violence against Women Act (VAWA), the specifics will be included on the notifications. A person with a disability may request a reasonable accommodation in relation to such notice.

## Fair Housing and Section 504:

This community is financed by an affordable program administered by the Texas Department of Housing and Community Affairs (TDHCA). We strive to ensure equal opportunity housing for all those who qualify for this program.

We established the following procedures to help identify, and eliminate situations that create a barrier for those seeking equal opportunity housing. In accordance to the Fair Housing Act of 1968 and its amendments of 1988, and Section 504 of the Rehabilitation Act of 1973, this community will make reasonable accommodations for individuals with disabilities (current residents and new applicants included). These accommodations include, but are not limited to: alterations in the processes in which we administer policies, procedures, and services to those working, applying or currently living at this property. Furthermore, this property confirms it will make structural modifications to the housing and non-housing areas of this property (common areas, and leasing facilities, etc.) to ensure full access to those persons with limitations due to their handicap or disability.

We will perform such accommodations in situations applicable by the 504 regulations and as per the restrictions to those regulations. Requests for reasonable accommodations/modifications can be made in writing or by phone to the management office. If medical verification is required, management will provide the necessary forms. Also, management will respond to any reasonable accommodation/modification request within seven (7) business days. For structural modifications, property will evaluate work to be performed and obtain bids. Ownership approval will be required as needed.

The Development will comply with state and federal fair housing and antidiscrimination laws; including, but not limited to, consideration of reasonable accommodations requested to complete the application process. Chapter 1, Subchapter B of this title provides more detail about reasonable accommodations.

Screening criteria will be applied in a manner consistent with all applicable laws, including the Texas and Federal Fair Housing Acts, the Federal Fair Credit Reporting Act, program guidelines, and the Department's rules.



Effective 02/07/2020



As per the recent requirements as issued by the Department of Housing and Urban Development, all applications, Tenant Consent and Release documents, Resident Selection Plans, Leases, House Rules, etc. are available in other languages and/or will be translated for those persons who request this accommodation

## Violence against Woman Act (VAWA):

This community follows the guidelines outlined in the VAWA. The Law offers the following protections against eviction or denial of housing based on domestic violence, dating violence or stalking:

- A. In accordance with the Violence Against Women Reauthorization Act of 2013, if the applicant otherwise qualifies for rental assistance or admission, the applicant's status as the victim of domestic violence, dating violence, sexual assault, or stalking does not constitute the basis for rejection of rental application, If the applicant otherwise qualifies for assistance or admission.
- B. Under the "good cause" policy, an incident or incidents of threatened domestic violence, dating violence or stalking will not be construed as violations of the lease contract; and will not constitute grounds for terminating assistance, tenancy or occupancy rights of a victim of abuse.
- C. Criminal activity directly related to domestic violence, dating violence or stalking, engaged in by a member of a tenant's household or any guest or other person under the tenant's control, shall not be cause for termination of assistance, tenancy, or occupancy rights of the victim of the criminal acts.
- D. Assistance may be terminated or a lease "bifurcated" in order to remove an offending household member from the home, whether or not the individual is a signatory to the lease, and lawful tenant. If he/she engages in a criminal act of physical violence against family members or others, he/she stands to be evicted, removed, or have his/her occupancy rights terminated. This action is taken while allowing the victim, who is a tenant or a lawful occupant, to remain in the dwelling.
- E. The provisions protecting victims of domestic violence, dating violence or stalking who are engaged in by a member of the household, may not be construed to limit management staff from honoring various court orders issued to either protect the victim or address the distribution of property in case a family breaks up.
- F. The authority to evict or terminate assistance is not limited with respect to a victim that commits unrelated criminal activity. Furthermore, if management can show an actual and imminent threat to other tenants, management personal, and other service providers; evicting a victim is an option. Management reserves the right to consistently apply the same rules and requirements to all the residents at our community.
- G. The VAWA protections shall not supersede any provision of federal, state, or local law that provides greater protection for victims of domestic violence, dating violence, or stalking. Capstone Real Estate Service, Inc. will respond to any VAWA requests within five (5) business days.

I ACKNOWLEDGE THAT I HAD AN OPPORTUNITY TO REVIEW THE PROPERTY'S QUALIFYING CRITERIA, WHICH INCLUDES REASONS WHY MY APPLICATION MAY BE DENIED, SUCH AS CRIMINAL HISTORY, CREDIT HISTORY, CURRENT INCOME, AND RENTAL HISTORY. I UNDERSTAND THAT IF I DO NOT MEET THE PROPERTY'S RENTAL QUAIFYING OR SELECTION CRITERIA, OR IF I FAIL TO ANSWER ANY QUESTION, OR IF I PROVIDE FALSE OR MISLEADING INFORMATION, THE PROPERTY MAY REJECT MY APPLICATION, RETAIN ALL APPLICATION FEES, ADMINISTRATIVE FEES AND DEPOSITS AS LIQUIDATED DAMAGES FOR ITS TIME AND EXPENSE, AND MAY TERMINATE MY RIGHT OF OCCUPANCY IF I HAVE ALREADY TAKEN POSSESSION OF A RENTAL UNIT AT THE PROPERTY.

Applicant Signature

Date

Applicant Signature

Date



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## Casitas De Azucar

#### Notice of Occupancy Rights under the Violence Against Women Act<sup>1</sup>

#### To all Tenants and Applicants

The Violence Against Women Act (VAWA) provides protections for persons that have been subject to domestic violence, dating violence, sexual assault, or stalking.<sup>2</sup> VAWA protections are available equally to all individuals regardless of sex, gender identity, or sexual orientation.<sup>3</sup> The Texas Department of Housing and Community Affairs is the State agency that oversees (please circle the covered program) the Housing Tax Credit, HOME Multifamily, HOME Denant Based Rental Assistance, Tax Credit Assistance Program-Repayment Funds, National Housing Trust Funds, Emergency Solutions Grant, Section 811 Project Rental Assistance Program, and the Housing Choice Voucher Program "covered program". This notice explains your rights under VAWA. A U.S. Department of Housing ("HUD") approved certification form is attached to this notice. You can fill out this form to show that you are or have been subject to domestic violence, dating violence, sexual assault, or stalking, and that you wish to use your rights under VAWA.

## **Protections for Applicants**

If you otherwise qualify for assistance under <u>a covered program listed above</u>, you cannot be denied admission or denied assistance because you are or have been subject to domestic violence, dating violence, sexual assault, or stalking.

#### **Protections for Tenants**

If you are receiving assistance under <u>the covered program</u>, you may not be denied assistance, terminated from participation, or be evicted from your rental housing because you are or have been subject to domestic violence, dating violence, sexual assault, or stalking.

Also, if you or an affiliated individual of yours is or has been subject to of domestic violence, dating violence, sexual assault, or stalking by a member of your household or any guest, you may not be denied rental assistance or occupancy rights under <u>the</u> <u>covered program</u> solely on the basis of criminal activity directly relating to that domestic violence, dating violence, sexual assault, or stalking.

Affiliated individual means your spouse, parent, brother, sister, or child, or a person to whom you stand in the place of a parent or guardian (for example, the affiliated individual is in your care, custody, or control); or any individual, tenant, or lawful occupant living in your household.

## Removing the Abuser or Perpetrator from the Household

The Housing Provider ("HP") may divide (bifurcate) your lease in order to evict the individual or terminate the assistance of the individual who has engaged in criminal activity (the abuser or perpetrator) directly relating to domestic violence, dating violence, sexual assault, or stalking.

If HP chooses to remove the abuser or perpetrator, HP may not take away the rights of eligible tenants to the unit or otherwise punish the remaining tenants. If the evicted abuser or perpetrator was the sole tenant to have established eligibility for assistance under the program, HP must allow the tenant who is or has VAWA protections and other household members to

<sup>&</sup>lt;sup>3</sup> Housing providers in the covered programs cannot discriminate on the basis of any protected characteristic, including race, color, national origin, religion, sex, familial status, disability, or age. HUD-assisted and HUD-insured housing must be made available to all otherwise eligible individuals regardless of actual or perceived sexual orientation, gender identity, or marital status.





<sup>&</sup>lt;sup>1</sup> Despite the name of this law, VAWA protection is available regardless of sex, gender identity, or sexual orientation.

<sup>&</sup>lt;sup>2</sup> The VAWA statute uses the term victims to describe those with VAWA protections, but the Department herein refers to this class of persons as subject to protections under VAWA.



remain in the unit for a period of time, in order to establish eligibility under the program or under another HUD housing program covered by VAWA, or, find alternative housing.

In removing the abuser or perpetrator from the household, HP must follow Federal, State, and local eviction procedures. In order to divide a lease, HP may, but is not required to, ask you for documentation or certification of the incidences of domestic violence, dating violence, sexual assault, or stalking (such as HUD's self-certification form 5382).

#### Moving to Another Unit

Upon your request, HP may permit you to move to another unit, subject to the availability of other units, and still keep your assistance. In order to approve a request, HP may ask you to provide documentation that you are requesting to move because of an incidence of domestic violence, dating violence, sexual assault, or stalking. If the request is a request for emergency transfer, the housing provider may ask you to submit a written request or fill out a form where you certify that you meet the criteria for an emergency transfer under VAWA. The criteria are:

(1) You are a victim of domestic violence, dating violence, sexual assault, or stalking. If your housing provider does not already have documentation that you have been subject to domestic violence, dating violence, sexual assault, or stalking, your housing provider may ask you for such documentation, as described in the documentation section below.

(2) You expressly request the emergency transfer. Your housing provider may choose to require that you submit a form, or may accept another written or oral request.

(3) You reasonably believe you are threatened with imminent harm from further violence if you remain in your current unit. This means you have a reason to fear that if you do not receive a transfer you would suffer violence in the very near future.

OR

You have been subject to sexual assault and the assault occurred on the premises during the 90-calendarday period before you request a transfer. If you have been subject to sexual assault, then in addition to qualifying for an emergency transfer because you reasonably believe you are threatened with imminent harm from further violence if you remain in your unit, you may qualify for an emergency transfer if the sexual assault occurred on the premises of the property from which you are seeking your transfer, and that assault happened within the 90-calendar-day period before you expressly request the transfer.

HP will keep confidential requests for emergency transfers by victims of domestic violence, dating violence, sexual assault, or stalking, and work to ensure the confidentiality of the location of any move by such victims and their families.

HP's emergency transfer plan provides further information on emergency transfers, and HP must make a copy of its emergency transfer plan available to you if you ask to see it.

## Documenting You Are or Have Been a Victim of Domestic Violence, Dating Violence, Sexual Assault or Stalking

HP can, but is not required to, ask you to provide documentation to "certify" that you are or have been subject to domestic violence, dating violence, sexual assault, or stalking. Such request from HP must be in writing, and HP must give you at least 14 business days (Saturdays, Sundays, and Federal holidays do not count) from the day you receive the request to provide the documentation. HP may, but does not have to, extend the deadline for the submission of documentation upon your request.

You can provide one of the following to HP as documentation. It is your choice which of the following to submit if HP asks you to provide documentation that you are or have been a victim of domestic violence, dating violence, sexual assault, or stalking.

- A complete HUD-approved certification form (HUD form 5382) given to you by HP with this notice, that
  documents an incident of domestic violence, dating violence, sexual assault, or stalking. The form will ask for
  your name, the date, time, and location of the incident of domestic violence, dating violence, sexual assault, or
  stalking, and a description of the incident. The certification form provides for including the name of the abuser
  or perpetrator if the name of the abuser or perpetrator is known and is safe to provide.
- A record of a Federal, State, tribal, territorial, or local law enforcement agency, court, or administrative agency that documents the incident of domestic violence, dating violence, sexual assault, or stalking. Examples of such records include police reports, protective orders, and restraining orders, among others.







REAL ESTATE SERVICES, INC.

- A statement, which you must sign, along with the signature of an employee, agent, or volunteer of a victim service provider, an attorney, a medical professional or a mental health professional (collectively, "professional") from whom you sought assistance in addressing domestic violence, dating violence, sexual assault, or stalking, or the effects of abuse, and with the professional selected by you attesting under penalty of perjury that he or she believes that the incident or incidents of domestic violence, dating violence, sexual assault, or stalking are grounds for protection.
- Any other statement or evidence that HP has agreed to accept.

If you fail or refuse to provide one of these documents within the 14 business days, HP does not have to provide you with the protections contained in this notice.

If HP receives conflicting evidence that an incident of domestic violence, dating violence, sexual assault, or stalking has been committed (such as certification forms from two or more members of a household each claiming to be a victim and naming one or more of the other petitioning household members as the abuser or perpetrator), HP has the right to request that you provide third-party documentation within thirty 30 calendar days in order to resolve the conflict. If you fail or refuse to provide third-party documentation where there is conflicting evidence, HP does not have to provide you with the protections contained in this notice.

## Confidentiality

HP must keep confidential any information you provide related to the exercise of your rights under VAWA, including the fact that you are exercising your rights under VAWA.

HP must not allow any individual administering assistance or other services on behalf of HP (for example, employees and contractors) to have access to confidential information unless for reasons that specifically call for these individuals to have access to this information under applicable Federal, State, or local law.

HP must not enter your information into any shared database or disclose your information to any other entity or individual. HP, however, may disclose the information provided if:

- You give written permission to HP to release the information on a time limited basis.
- HP needs to use the information in an eviction or termination proceeding, such as to evict your abuser or perpetrator or terminate your abuser or perpetrator from assistance under this program.
- A law requires HP or your landlord to release the information.

VAWA does not limit HP's duty to honor court orders about access to or control of the property. This includes orders issued to protect a victim and orders dividing property among household members in cases where a family breaks up.

## Reasons a Tenant Eligible for Occupancy Rights under VAWA May Be Evicted or Assistance May Be Terminated

You can be evicted and your assistance can be terminated for serious or repeated lease violations that are not related to domestic violence, dating violence, sexual assault, or stalking committed against you. However, HP cannot hold tenants who have been subject to domestic violence, dating violence, sexual assault, or stalking to a more demanding set of rules than it applies to tenants who have not been subject to domestic violence, dating violence, dating violence, sexual assault, or stalking.

The protections described in this notice might not apply, and you could be evicted and your assistance terminated, if HP can demonstrate that not evicting you or terminating your assistance would present a real physical danger that:

- 1) Would occur within an immediate time frame, and
- 2) Could result in death or serious bodily harm to other tenants or those who work on the property.

If HP can demonstrate the above, HP should only terminate your assistance or evict you if there are no other actions that could be taken to reduce or eliminate the threat.







#### **Other Laws**

VAWA does not replace any Federal, State, or local law that provides greater protection for persons subject to domestic violence, dating violence, sexual assault, or stalking. You may be entitled to additional housing protections for persons subject to domestic violence, dating violence, sexual assault, or stalking under other Federal laws, as well as under State and local laws.

#### Non-Compliance with the Requirements of This Notice

You may report a covered housing provider's violations of these rights and seek additional assistance, if needed, by contacting or filing a complaint with TDHCA at <u>https://www.tdhca.state.tx.us/complaint.htm</u> or 800-525-0657 or 817-978-5600 the HUD Fort Worth regional office, (800) -669-9777, (TTY 817-978-5595).

#### For Additional Information

You may view a copy of HUD's final VAWA rule at: <u>https://www.federalregister.gov/documents/2016/11/16/2016-</u>25888/violence-against-women-reauthorization-act-of-2013-implementation-in-hud-housing-programs.

Additionally, HP must make a copy of HUD's VAWA regulations available to you if you ask to see them.

For questions regarding VAWA, and/or if you need to move due to domestic violence, dating violence, sexual assault, or stalking please contact the Texas Department of Housing and Community Affairs at 512-475-3800 or 800-475-3800 (Relay Texas 800-735-2989) for assistance in locating other available housing (note, this is not a domestic violence hotline. Depending on your location, the Department may also have a listing of local service providers and advocates who can help you move to a safe and available unit. For more information regarding housing and other laws that may protect or provide additional options for survivors, call the Texas Council on Family Violence Policy Team at: 1-800-525-1978.

#### **Domestic Violence, Sexual Assault and Stalking Resources**

To speak with an advocate and receive confidential support, information and referrals regarding domestic violence 24 hours a day, every day, contact the National Domestic Violence Hotline at 1-800-799-7233 or, for persons with hearing impairments, 1-800-787-3224 (TTY). You may also visit the Texas Council on Family Violence website for a listing or local domestic violence services providers: <a href="http://tcfv.org/service-directory/?wpbdp">http://tcfv.org/service-directory/?wpbdp</a> view=all listings.

For confidential support services and referral to a local sexual assault crisis center 24 hours a day, every day, contact RAINN: Rape, Abuse, & Incest National Network: Hotline: 1-800-656-HOPE. You may also visit the Texas Association Against Sexual Assault to find local crisis centers: <a href="http://taasa.org/crisis-center-locator/">http://taasa.org/crisis-center-locator/</a>.

For information regarding stalking visit the National Center for Victims of Crime's Stalking Resource Center at <u>https://www.victimsofcrime.org/our-programs/stalking-resource-center</u>.

Victims of a variety of crimes my find referrals by contacting t the Victim Connect Resource Center, a project of the NCVC, through calling Victim Connect Helpline: 855-4-VICTIM (855-484-2846) or searching for local providers at <a href="http://victimconnect.org/get-help/connect-directory/">http://victimconnect.org/get-help/connect-directory/</a>.

Legal Resources

#### TexasLawHelp.org

## www.texaslawhelp.org

TexasLawHelp.org is a website that provides free, reliable legal information on a variety of topics such as; family law, consumer protection and debt relief, health and benefits, employment law, housing, wills and life planning, and immigration. The website offers interactive and downloadable legal forms, self-help tools and videos on legal issues, and can assist in locating local free legal services.



