## APPLICATION FOR MACK BROTHERS

Thank you for applying to Mack Brothers, a private company that manages housing for the elderly and disabled. To apply, all applicants must be sixty-two years of age or older or have a disability verifiable by a doctor. You must also be under the following 2020 income limits:

| Number of Occupants | One Person | Two Persons |
| :--- | :--- | :--- |
| Longfellow Place (Westbrook, Cumberland County) | $\$ 55,950$ | $\$ 63,950$ |
| Prospect Manor (Biddeford, York County) | $\$ 46,450$ | $\$ 53,050$ |

For Mack Brothers to determine if you are eligible to live in its rental community, our staff will need your assistance in competing this application in its entirety. This step is called the applicant screening and verification process. This process is required by law to admit only qualified applicants who can be verified as able to comply with the essential obligations of a lease, as well as the eligibility requirements of the housing program desired. During this process, you will be asked to complete and sign various release and consent forms. Many of these questions and forms are required by the Department of Housing and Development. Mack Brothers will aid you in completing this process. Help is available if you have a handicap or disability, including assistance if you are mobility, vision, or heading impaired.

Upon completion, please mail your application with copies (for all household members) of the following documents to MACK BROTHERS AT 80 LONGFELLOW STREET, WESTBROOK, ME 04092.Copy of state identification or driver's license.
$\square \quad$ Copy of birth certificate.
$\square \quad$ Copy of your most recent social security card \& social security benefits letter (if applicable).

If you have any questions, please do not hesitate to call our main office at (207) 854-3630.

This application is for:

| Longfellow Place, Westbrook ME |
| :--- |
| Prospect Manor, Biddeford ME |

## GENERAL INFORMATION

Household characteristics. List all persons, date of birth and social security numbers who will reside in the apartment. Social security numbers are not required for persons who do not contend eligible immigration status or persons who were 62 years or older receiving HUD rental assistance prior to January 31, 2010.

| First \& Last Name | Date of Birth | Social Security \# |
| :--- | :--- | :--- |
|  |  |  |
|  |  |  |

Current Address:
Contact Telephone:
If you currently own a home:
Market value of home:
If you currently rent an apartment:
Name of Landlord:
Address of Landlord:
Landlord phone number:
When did you move in?
May we contact your landlord? Yes $\square$ or $\mathrm{No} \square$
Landlord references. (Required, non-personal)
Reference name \#1:
Telephone:
Address:
Reference name \#2:
Telephone:
Address:

How many bedrooms do you require? A single person cannot occupy two bedrooms without a reasonable accommodation verified by a doctor. One bedroom $\square$ or Two bedrooms

Do you or anyone in the household need any special accommodations? Yes $\square$ If yes, please explain:

Do you have any pets or service animals? Two pet restriction; a cat and a dog (dog weighing 25lbs. or less) or two cats. Pet deposit per animal is $\$ 150$. No pets: $\square$ or Dog: $\square$ or Cat: $\square$

Are you required to give a 30-day notice? Yes $\square$ r No $\square$

Do you currently use a section- 8 voucher? Yes " or No "
Are you or anyone in the hqusehold a smoker? Longfellow Place and Prospect Manor are both non-smoking properties Yes r No

Have vou or anvgne in the household ever been or are currently being evicted from any housing?
Yes or No
Have you or anyone in the household ever been convicted of a felony? Yes $\square$ or No
Are you or anyone in your household subject to state sex offender lifetime registration requirement?
Yes $\square$ No $\square$
List all the state(s) in which the household has resided in:
Marketing Information: How did the applicant hear about Mack Management LLC?

FINANCE: Estimates of household's anticipated monthly income and assets
Head of household's name:
Employment Wages or Pension gross monthly amount:
SSI or SSDI gross monthly amount:
Name of your bank:
Another household member's name:
Employment Wages or Pension gross monthly amount:
SSI or SSDI gross monthly amount:
Name of your bank:

## PLEASE READ AND SIGN BELOW: All applicants must sign below.

I (we) hereby certify that the information contained in this application is true and complete to the best of my (our) knowledge.
Signature $\quad$ Date

Signature $\quad$ Date

DISABILITY VERIFICATION. If no member of the household is sixty-two years of age or older, the following form must be completed by a doctor/physician before the application is submitted.

THIS DISABILITY VERIFICATION FORM IS FOR (name of applicant):
1.


Has a physical, mental, or emotional impairment that is expected to be of long-continued and indefinite duration, substantially impedes his or her ability to live independently, and is of a nature that such ability could be improved by more suitable housing conditions.
2. $\square$


Is a person with a developmental disability as defined in Section 102(7) of the Developmental Disabilities Assistance and Bill of Rights Act (42 U.S.C. $6001(8)$ ), i.e., a person with a severe chronic disability that: Is attributable to a mental or physical impairment or combination of mental and physical impairments Is manifested before the person attains age 22 Is likely to continue indefinitely Results in substantial functional limitations in three or more of the following areas of major life activity:
Self-care, Receptive and expressive language, Learning, Mobility, Selfdirection, Capacity for independent living and Economic self-sufficiently
Reflects the person's need for a combination and sequence of special, interdisciplinary, or generic care, treatment, or other services that are of lifelong or extended duration and are individually planned and
3.
 coordinated.
Is a person with a chronic mental illness, i.e., he or she has a severe and persistent mental or emotional impairment that seriously limits his or her ability to live independently, and whose impairment could be improved by more suitable housing conditions.
4. $\square$ $\square \mathrm{NO}$ Is a person whose sole impairment is alcoholism or drug addiction? Information provided by:

Print Name of Doctor/Physician Supplying Information

Doctor/Physician Signature

Applicant/Tenant Signature

Firm / Organization

## Date

Date

Notice and Consent for the Release of Information
to the U.S. Department of Housing and Urban Development (HUD) and to an Owner and Management Agent (O/A), and to a Public Housing Agency (PHA)

HUD Office requesting release of information (Owner should provide the full address of the HUD Field Office, Attention: Director, Multifamily Division.):
Thomas P. O'Neil Jr. Federal Building
Boston, MA 02222-109201

O/A requesting release of information (Owner should provide the full name and address of the Owner.):
Maine Housing
26 Edison Drive
Augusta, Maine 04330

## U.S. Department of Housing and Urban Development

Office of Housing
Federal Housing Commissioner

Notice To Tenant: Do not sign this form if the space above for organizations requesting release of information is left blank. You do not have to sign this form when it is given to you. You may take the form home with you to read or discuss with a third party of your choice and return to sign the consent on a date you have worked out with the housing owner/manager.

Authority: Section 217 of the Consolidated Appropriations Act of 2004 (Pub L. 108-199). This law is found at 42 U.S.C.653(J). This law authorizes HHS to disclose to the Department of Housing and Urban Development (HUD) information in the NDNH portion of the "Location and Collection System of Records" for the purposes of verifying employment and income of individuals participating in specified programs and, after removal of personal identifiers, to conduct analyses of the employment and income reporting of these individuals. Information may be disclosed by the Secretary of HUD to a private owner, a management agent, and a contract administrator in the administration of rental housing assistance.

Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992 and section 3003 of the Omnibus Budget Reconciliation Act of 1993 . This law is found at 42 U.S.C. 3544. This law requires you to sign a consent form authorizing: (1) HUD and the PHA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; and (2) HUD, O/A and the PHA responsible for determining eligibility to verity salary and wage information pertinent to the applicant's or participant's eligibility or level of benefits; (3) HUD to request certain tax return information from the U.S. Social Security Administration (SSA) and the U.S. Internal Revenue Service (IRS).

Purpose: In signing this consent form, you are authorizing HUD, the abovenamed $O / A$, and the PHA to request income information from the governmen agencies listed on the form. HUD, the O/A and the PHA need this information to verify your household's income to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD, the O/A, and the PHA may participate in computer matching programs with these sources to verify your eligibility and level of benefits. This form also authorizes HUD, the OIA, and the PHA to seek wage, new Hire (W-4), and unemployment claim information from current or former Employers to verify information obtained through computer matching.

Uses of Information to be Obtained: HUD is required to protect the Income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. The O/A and the PHA is also required to protect the income information it obtains in accordance with any applicable State privacy
law. After receiving the information covered by this notice of consent, HUD, the O/A, and the PHA may inform you that your eligibility for, or level of, assistance is uncertain and needs to be verified and nothing else.

HUD, O/A, and PHA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form.

Who Must Sign the Consent Form: Each member of your household who is at least 18 years of age and each family head, spouse or co-head regardless of age, must sign the consent form at the initial certification and at each recertification. Additional signatures must be obtained from new adult members when they join the household or when members of the household become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

Rental Assistance Program (RAP)
Rent Supplement
Section 8 Housing Assistance Payments Programs (administered by the Office of Housing)

Section 202; Sections 202 and 811 PRAC; Section 202/162 PAC Section
221(d)(3) Below Market Interest Rate
Section 236
HOPE 2 Homeownership of Multifamily Units
Failure to Sign Consent Form: Your failure to sign the consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the owner must follow the notification procedures in Handbook 4350.3 Rev. 1. If a tenant is denied assistance for this reason, the owner or managing agent must follow the procedures set out in the lease.

Consent: I consent to allow HUD, the OIA, or the PHA to request and obtain income information from the federal and state agencies listed on the back of this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs.

| Signatures: |  | Additional Signatures, if needed: |  |
| :---: | :---: | :---: | :---: |
| Head of Household | Date | Other Family Members 18 and Over | Date |
| Spouse | Date | Other Family Members 18 and Over | Date |
| Other Family Members 18 and Over | Date | Other Family Members 18 and Over | Date |
| Other Family Members 18 and Over | Date | Other Family Members 18 and Over | Date |

## Agencies To Provide Information

State Wage Information Collection Agencies. (HUD and PHA). This consent is limited to wages and unemployment compensation you have received during period(s) within the last 5 years when you have received assisted housing benefits.
U.S. Social Security Administration (HUD only). This consent is limited to the wage and self employment information from your current form W -2.

National Directory of New Hires contained in the Department of Health and Human Services' system of records. This consent is limited to wages and unemployment compensation you have received during period(s) within the last 5 years when you have received assisted housing benefits.
U.S. Internal Revenue Service (HUD only). This consent is limited to information covered in your current tax return.

This consent is limited to the following information that may appear on your current tax return:

1099-S Statement for Recipients of Proceeds from Real Estate Transactions

1099-B Statement for Recipients of Proceeds from Real Estate Brokers and Barters Exchange Transactions

1099-A Information Return for Acquisition or Abandonment of Secured Property

1099-G Statement for Recipients of Certain Government Payments
1099-DIV Statement for Recipients of Dividends and Distributions
1099 INT Statement for Recipients of Interest Income
1099-MISC Statement for Recipients of Miscellaneous Income
1099-OID Statement for Recipients of Original Issue Discount
1099-PATR Statement for Recipients of Taxable Distributions
Received from Cooperatives
1099-R Statement for Recipients of Retirement Plans W2-G
Statement of Gambling Winnings
Privacy Act Statement. The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937, as amended (42 U.S.C. 1437 et. seq.); the Housing and Urban-Rural Recovery Act of 1983 (P.L. 98-181); the Housing and Community Development Technical Amendments of 1984 (P.L. 98-479); and by the Housing and Community Development Act of 1987 (42 U.S.C. 3543). The information is being collected by HUD to determine an applicant's eligibility, the recommended unit size, and the amount the tenant(s) must pay toward rent and utilities. HUD uses this information to assist in managing certain HUD properties, to protect the Government's financial interest, and to verify the accuracy of the information furnished. HUD, the owner or management agent (O/A), or a public housing agency (PHA) may conduct a computer match to verify the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD, except as permitted or required by law. You must provide all of the information requested. Failure to provide any information may result in a delay or rejection of your eligibility approval.

## Penalties for Misusing this Consent:

HUD, the O/A, and any PHA (or any employee of HUD, the O/A, or the PHA) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.
Use of the information collected based on the form HUD 9887 is restricted to the purposes cited on the form HUD 9887. Any person who knowingly or willfully requests, obtains, or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than $\$ 5,000$.
Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the Owner or the PHA responsible for the unauthorized disclosure or improper use.

Original is retained on file at the project site
ref. Handbooks 4350.3 Rev-1, 4571.1, 4571.2 \&

Applicant's/Tenant's Consent to the

## Release of Information

## Verification by Owners of Information

Supplied by Individuals Who Apply for Housing Assistance

## Instructions to Owners

1. Give the documents listed below to the applicants/tenants to sign. Staple or clip them together in one package in the order listed.
a. The HUD-9887/A Fact Sheet.
b. Form HUD-9887.
c. Form HUD-9887-A.
d. Relevant verifications (HUD Handbook 4350.3 Rev. 1).
2. Verbally inform applicants and tenants that
a. They may take these forms home with them to read or to discuss with a third party of their choice and to return to sign them on a date they have worked out with you, and
b. If they have a disability that prevents them from reading and/ or signing any consent, that you, the Owner, are required to provide reasonable accommodations.
3. Owners are required to give each household a copy of the HUD9887/A Fact Sheet, form HUD-9887, and form HUD-9887-A after obtaining the required applicants/tenants signature(s). Also, owners must give the applicants/tenants a copy of the signed individual verification forms upon their request.

## Instructions to Applicants and Tenants

This Form HUD-9887-A contains customer information and protections concerning the HUD-required verifications that Owners must perform.

1. Read this material which explains:

- HUD's requirements concerning the release of information, and
- Other customer protections.

2. Sign on the last page that:

- you have read this form, or
- the Owner or a third party of your choice has explained it to you, and
- you consent to the release of information for the purposes and uses described.


## Authority for Requiring Applicant's/Tenant's Consent to the Release of Information

Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by section 903 of the Housing and Community Development Act of 1992. This law is found at 42 U.S.C. 3544.
In part, this law requires you to sign a consent form authorizing the Owner to request current or previous employers to verify salary and wage information pertinent to your eligibility or level of benefits.

In addition, HUD regulations (24 CFR 5.659, Family Information and Verification) require as a condition of receiving housing assistance that you must sign a HUD-approved release and consent authorizing any depository or private source of income to furnish such information that is necessary in determining your eligibility or level of benefits. This includes information that you have provided which will affect the amount of rent you pay. The information includes income and assets, such as salary, welfare benefits, and interest earned on savings accounts. They also include certain adjustments to your income, such as the allowances for dependents and for households whose heads or spouses are elderly handicapped, or disabled; and allowances for child care expenses, medical expenses, and handicap assistance expenses.
Original is retained on file at the project site

## Failure to Sign the Consent Form

Failure to sign any required consent form may result in the denial of assistance or termination of assisted housing benefits. If an applicant is denied assistance for this reason, the O/A must follow the notification procedures in Handbook 4350.3
Rev. 1. If a tenant is denied assistance for this reason, the O/A must follow the procedures set out in the lease.

## Conditions

No action can be taken to terminate, deny, suspend or reduce the assistance your household receives based on information obtained about you under this consent until the O/A has independently 1) verified the information you have provided with respect to your eligibility and level of benefits and 2 ) with respect to income (including both earned and unearned income), the O/A has verified whether you actually have (or had) access to such income for your own use, and verified the period or periods when, or with respect to which you actually received such income, wages, or benefits.

A photocopy of the signed consent may be used to request the information authorized by your signature on the individual consent forms. This would occur if the O/A does not have another individual verification consent with an original signature and the O/A is required to send out another request for verification (for example, the third party fails to respond). If this happens, the O/A may attach a photocopy of this consent to a photocopy of the individual verification form that you sign. To avoid the use of photocopies, the O/A and the individual may agree to sign more than one consent for each type of verification that is needed. The O/A shall inform you, or a third party which you designate, of the findings made on the basis of information verified under this consent and shall give you an opportunity to contest such findings in accordance with Handbook 4350.3 Rev. 1.

The O/A must provide you with information obtained under this consent in accordance with State privacy laws.

If a member of the household who is required to sign the consent forms is unable to sign the required forms on time, due to extenuating circumstances, the O/A may document the file as to the reason for the delay and the specific plans to obtain the proper signature as soon as possible.

Individual consents to the release of information expire 15 months after they are signed. The O/A may use these individual consent forms during the 120 days preceding the certification period. The O/A may also use these forms during the certification period, but only in cases where the O/A receives information indicating that the information you have provided may be incorrect. Other uses are prohibited.

The O/A may not make inquiries into information that is older than 12 months unless he/she has received inconsistent information and has reason to believe that the information that you have supplied is incorrect. If this occurs, the O/A may obtain information within the last 5 years when you have received assistance.

I have read and understand this information on the purposes and uses of information that is verified and consent to the release of information for these purposes and uses.

Name of Applicant or Tenant (Print)

## Signature of Applicant or Tenant \& Date

I have read and understand the purpose of this consent and its uses and I understand that misuse of this consent can lead to personal penalties to me.

Mack Management
Name of Project Owner or his/her representative

## Management Representative

Title

Signature \& Date cc: Applicant/Tenant Owner file

## Penalties for Misusing this Consent:

HUD, the O/A, and any PHA (or any employee of HUD, the O/A, or the PHA) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form.

Use of the information collected based on the form HUD 9887-A is restricted to the purposes cited on the form HUD 9887-A. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or tenant may be subject to a misdemeanor and fined not more than $\$ 5,000$.

Any applicant or tenant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD, the O/A or the PHA responsible for the unauthorized disclosure or improper use.

## SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing
Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. You may update, remove, or change the information you provide on this form at any time. You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

| Applicant Name: |  |
| :---: | :---: |
| Mailing Address: |  |
| Telephone No: | Cell Phone No: |
| Name of Additional Contact Person or Organization: |  |
| Address: |  |
| Telephone No: | Cell Phone No: |
| E-Mail Address (if applicable): |  |
| Relationship to Applicant: |  |
| Reason for Contact: (Check all that apply) Emergency Unable to contact you Termination of rental assistance Eviction from unit |  |

Late payment of rent
Commitment of Housing Authority or Owner: If you are approved for housing, this information will be kept as part of your tenant file. If issues arise during your tenancy or if you require any services or special care, we may contact the person or organization you listed to assist in resolving the issues or in providing any services or special care to you.

Confidentiality Statement: The information provided on this form is confidential and will not be disclosed to anyone except as permitted by the applicant or applicable law.

Legal Notification: Section 644 of the Housing and Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) requires each applicant for federally assisted housing to be offered the option of providing information regarding an additional contact person or organization. By accepting the applicant's application, the housing provider agrees to comply with the non-discrimination and equal opportunity requirements of 24 CFR section 5.105 , including the prohibitions on discrimination in admission to or participation in federally assisted housing programs on the basis of race, color, religion, national origin, sex, disability, and familial status under the Fair Housing Act, and the prohibition on age discrimination under the Age Discrimination Act of 1975.

Check this box if you choose not to provide the contact information.

|  |  |
| :--- | :---: |
| Signature of Applicant | Date |

[^0]
[^0]:    
     and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 ( 42 U.S.C. 13604 ) imposed on HUD the obligation to require housing providers
     address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such
    
    
    
     collection displays a currently valid OMB control number.
     used by HUD to protect disbursement data from fraudulent actions.

