### **TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS INTAKE APPLICATION**

Dear Applicant: The information on this form is needed to determine if your household is eligible to participate under a Texas Department of Housing and Community Affair's (THDCA) Affordable Housing Program. Please complete this entire form and leave no blanks.

If there are any questions that you do not understand, please contact the Contract Administrator, Owner or Management Office Personnel. We thank you in advance for your cooperation.

I. THIS SECTION TO BE COMPLETED BY ADMINISTRATOR/OWNER/MANAGEMENT				
Administrator/Owner/Management Name:	TDHCA Number:			
Contact Name:	Contact Title:			
Address:	Phone:			
Email Address:	Fax:			

II. THIS SECTION TO BE COMPLETED BY APPLICANT			
A. CONTACT INFORMATION			
Street Address: (as shown on driver's license or governme	nent ID)	Apt #:	
City/State/Zip:		County:	
Current Address: (if different from above)	🗌 Rent 🔲 Own	Apt #:	
City/State/Zip:		County:	
Email Address:		Home Phone: ( ) Mobile Phone: ( )	
<b>Emergency Contact Name:</b>		Phone: ( )	

B. PREVIOUS RESIDENCY INFORMATION						
Previous Address/City/State:	🗌 Rent 🔲 Own	Cost per Month:				
Reason For Leaving:		Occupied For:YrsMos				
Contact/Landlord Name:		Phone:				

C. HOU	C. HOUSEHOLD COMPOSITION – List the Head of Household and all other persons who comprise the household						
	ull Name (exactly as on driver's cense or other govt. document)	Relationship to Head of HH	Date of Birth	Gender	Student Status F/T=Full Time P/T=Part Time	Social Security No./ Alien Registration No.	Receiving income
1		Head of Household		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
2		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
3		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
4		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
5		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
6		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
7		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No
8		☐ Co-Head ☐ Spouse ☐ Dependent ☐ Other Adult		☐ Male ☐ Female	□ F/T □ P/T □ N/A		🗌 Yes 🗌 No

D. HOUSEHOLD COMPOSITION INFORMATION						
Were any of the household memb	pers a full-time stu	dent within the la	st calendar year?	🗌 NO 🗌 YE	ES, who?	
Are any of the household membe	rs listed above for	ster persons?	] NO 🗌 YES	, who?		
Are any of the household membe	rs listed above a l	ive-in attendant?		YES, who?		
Are any household members tem	porarily absent fro	om the home?	] NO ☐ YE	S, who?		
Indicate reason for temporar	ry absence:					
Do you anticipate any other mem	ıbers will join you	r household within	n the next 12 mor	nths? 🗌 NO	YES	
If yes, explain:						
E. VETERAN INFORMATION	N					
Are any of the household membe	ers a Veteran?	□NO □YES, v	who?			
*** Important Information for Fo Armed Forces, including Army, I services. For more information pl	Navy, Marines, Co	oast Guard, Reserv	ves or National G	uard, may be eligi	ble for additional b	
F. ANNUAL INCOME (List AI		llts and children	in your househo	ld, except for the	earned income fr	0 <b>m</b>
employment by persons und	er the age of 18)				Child or	
Identify income from any of the fol including periodic payments:	llowing sources,	Head of Household	Co-Head/ Spouse	Other Adult Member(s)	Dependent or Other Adult Member	Total
Salary	□Yes □No					
Overtime Pay	<b>Yes No</b>					
Commissions/Fees	□Yes □No					
Tips and Bonuses	□Yes □No					
Salary from 2 <sup>nd</sup> job	<b>Yes No</b>					
Temporary Income	□Yes □No					
Income from Military	□Yes □No					
Interest/Dividends	□Yes □No					
Business Net Income	□Yes □No					
Net Rental Income	□Yes □No					
Social Security	□Yes □No					
Supplemental Security Income	<b>Yes No</b>					
Pension	<b>Yes No</b>					
Retirement Funds	<b>Yes No</b>					
Familial Support	<b>Yes No</b>					
Unemployment Benefits	□Yes □No					
Alimony	□Yes □No					
Child Support (Circle Type) Anticipated, Voluntary, Court Ordered (regardless if pd.)	<b>Yes No</b>					
AFDC/TANF	□Yes □No					
Educational Scholarship/Grant	<u>Yes</u> <u>No</u>					
<u>Other:</u> Explain:	<u>Yes No</u>					

G. CURRENT EM	PLOYMENT CONTACT INFORMATI	ON – Household Men	nber #1		
Household Member's Name		Occupation		Work Phone	
Name and Street Address of	f Employer	City		State	Zip Code
Date Hired			# of hours	worked per	Last Date of Employment
Date Hiled	□Hourly □Weekly □ bi-week Salary \$□Monthly □ Yearl	y ☐ twice a month	week	worked per	Last Date of Employment
			—		
2 <sup>nd</sup> JOB EMPLO	OYMENT CONTACT INFORMATION	- Household Member	r #1		
Household Member's Name		Occupation		Work Phone	
Name and Street Address of	f Employer	City		State	Zip Code
Date Hired			# of hours	worked per	Last Data of Employment
Date Hiled	□Hourly □Weekly □ bi-weekly □ twice a Salary \$□Monthly □ Yearl	n month v DOther	week	worked per	Last Date of Employment
CURRENT EM	PLOYMENT CONTACT INFORMATI	ON – Household Men	nber #2		
Household Member's Name		Occupation		Work Phone	
Name and Street Address of	f Employer	City		State	Zip Code
Date Hired	Hourly Weekly bi-weekly twice a	month	# of hours week	worked per	Last Date of Employment
	Salary \$ Monthly Yearl	y ∐Other			
2nd IOR EMPL	OYMENT CONTACT INFORMATION	Household Member	r #2		
Household Member's Name		Occupation	1 #2	Work Phone	
Name and Street Address of	f Employer	City		State	Zip Code
Date Hired	□Hourly □Weekly □ bi-weekly □ twice a	month		worked per	Last Date of Employment
	Salary \$ Monthly  Yearl	y DOther	week		
CUDDENT EM	Ι ΒΙ ΟΥΜΕΝΤ CONTACT ΙΝΕΩDΜΑΤΙ				
CURRENT EM Household Member's Name	PLOYMENT CONTACT INFORMATI	ON – Household Men	mber #3	Work Phone	
			mber #3	Work Phone	
		ON – Household Men	mber #3	Work Phone State	Zip Code
Household Member's Name		ON – Household Men	mber #3		Zip Code
Household Member's Name	f Employer	ON – Household Men Occupation City	# of hours		Zip Code Last Date of Employment
Household Member's Name Name and Street Address o	f Employer	ON – Household Men Occupation City		State	
Household Member's Name Name and Street Address o Date Hired	f Employer Hourly □Weekly □ bi-weekly □ twice a Salary \$ □Monthly □ Yearl	ON – Household Men Occupation City yOther	# of hours week	State	
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H. HOUSEHOLD ASSETS (Identify if anyone has any of the following types of assets, including dependents under the age of 18)				
Identify All Asset Sources		Cash Value	Asset Income (Interest/Dividends)	Name of Financial Institution
Checking Account	□Yes □No			
Additional Checking Account(s)	□Yes □No			
Savings Account	□Yes □No			
Additional Savings Account(s)	□Yes □No			
Pre-Paid Debit Cards	□Yes □No			
Stocks, Bonds, Mutual Funds*	□Yes □No			
Real Estate or Home	□Yes □No			
Trust Fund(s)	□Yes □No			
Mortgage Note Held	□Yes □No			
Whole Life Insurance Cash Value*	□Yes □No			
Real Estate/Land*	□Yes □No			
Peer to Peer (PayPal, Cash App and Venmo)	□Yes □No			
Non Necessary Personal Property: Such as campers, motorhomes, travel trailers, all-terrain vehicles (if not for day-to-day transportation), recreational boats, expensive jewelry without religious or cultural value, collectibles, equipment not generating business income and luxury items.	□Yes □ No			
Other:	□Yes □No			

\*When listing the "cash value" of any asset with an asterisk, indicate the amount you would have if you were to convert it to cash. The amount would have deducted any penalties for withdrawal, amounts used to pay off a balance, or any fees which may be assessed for the conversion.

## I. HOUSEHOLD ASSET INFORMATION

1. Has anyone in the household given away bankruptcy or divorce, answer no)	anything of value w	vithin the last two yes	ars? (if a home was released due to foreclosure,
Provide explanation (including the type of	fasset, estimated value	of asset, amount dispo	osed for, and date of disposal):
	· .1 .1		
2. Has anyone in the household owned a ho	ome in the last two ye	ears? $\square$ NO $\square$ Y	YES         If yes, who?
Do they currently own it?	] YES If No, when	was it disposed of?	
If Yes, Is it being rented? NO		1 -	
Is it sitting vacant?			
Is it in the process of being sol		FC	
			_
•	Tax Refund in the las	st 12 months?	O YES If yes, what was the total amount of
the tax refund \$			
J. HOUSING ASSISTANCE – List any a	ssistance provided	to or received by an	ay member of the household
Source	Amount	Date Received	Reason
FEMA			
(Federal Emergency Management Agency)			
SBA			

(Small Business Administration)

Source	Amount	Date Received	Reason		
Section 8					
(Housing and Urban Development)					
TBRA					
(Tenant Based Rental Assistance)					
Insurance  Yes No					
(Homeowner)					
Other					
Explain:					
K. CONFLICT OF INTEREST INFORM	IATION				
1. Is anyone in the household currently serve elected or appointed official of TDHCA			as an employee, agent, consultant, officer, or $Owner? \square NO \square YES$		
		-			
Is this a current role? $\Box$ NO $\Box$	YES If NO, identif	y date role ceased?			
consultant, officer, or elected or appoint or business ties)?	ed official of TDHC	A, the Administrator	within the last 12 months) as an employee, agent, or the Development Owner (either through familial		
Is this a current role?	YES IT NO, identif	y date role ceased?			
L. APPLICANT CERTIFICATION - Please be aware that this information is being used to determine if your household appears eligible to participate under an Affordable Housing Program through the Texas Department of Housing and Community Affairs. RELEASE: My/Our signature here or on the attached "Release and Consent Form" authorizes the release and/or verification of my/our employment information.					
Applicant/Resident Printed Name	Signature		Date		
Co-Applicant/Resident Printed Name	Signature		Date		
Adult Member Printed Name	Signature		Date		
Adult Member Printed Name	Signature		Date		

Warning: Title 18, Section 1001 of the U.S. Code makes it a criminal offense to make willful false statements or misrepresentations to any Department or Agency in the United States as to any matter within its jurisdiction.

## **MARITAL STATUS AFFIDAVIT**

(To be completed by all applicants)

## Applicant/Tenant: \_\_\_\_\_

Unit #:

I certify that:

[] I have *never been* married. (If checked, stop here and sign and date bottom of form.

[] I am married and spouse is included in household

[] I am divorced

[] I am separated

[] I am widowed

[] I am estranged. (If checked, please answer estranged status questions below.) from my spouse(s) whose name(s) is/are: Date of divorce(s)/separation(s)/etc.

## Check this box if you are ESTRANGED from your spouse and initial:

[] I am estranged from my spouse (not yet legally separated or divorced). They will not be contributing financially and <u>will not</u> be living in the apartment at any time during my tenancy. Initial here: \_\_\_\_\_

## Check A or B:

A. [] I am <u>not</u> and <u>will not</u> be receiving any form of spousal contributions to my household.

B. [] I am or do anticipate receiving spousal contributions to my household

Spousal contribution in the amount of \$\_\_\_\_\_ per month will be received during the next 12-month period (verification is required). I will immediately notify the office of any change in this amount.

## Answer the following:

I have been awarded income such as alimony, child support, or survivor benefits [] YES [] NO

I am in possession of and am providing copies of legal documents to verify divorce, separation, etc. [] YES [] NO If no, please state why:

The following legal actions have been made to attempt to collect payments owed to me:

Signature of Applicant

Date

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These questions are being asked to document income eligibility for affordable housing. You will not be approved or denied based on your marital status.

Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. The undersigned further understand that providing false representation herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.



# Custody & Child Support Affidavit

Applicant/Tenant:			Unit #:
Please complete a separa both b		ch minor in this doptive parents	•
Child Name/SSN(last four digits)/E	DOB :	1	
Name of Absent Parent:			
Will this child live with you in the ta	ax credit apartmer	nt at least 50% of the	e time?
Who claimed the child as a depen	idant on their mos	t recent tax return?	
□ I did  □ The absent	parent 🛛 Othe	r:	□ No one
Do you receive support (monetary (Note: "Support" may be legally or			
If YES list amount \$	per		
Have you ever been awarded an a	amount of child su	pport for this child th	nrough the courts?
If awarded but not paid, have you	taken legal action	to collect child supp	port?
If yes, please describe efforts and	proof:		
Do you expect to receive child sup <b>UYES DNO</b>	oport for this child	in the next 12 montl	ns?
If no, please explain:			
Under penalty of perjury, I certif accurate to the best of my know representation herein constitute may result in the termination of	vledge. The under es an act of fraud.	rsigned further unde False, misleading c	rstand that providing false
(Signature of Household Member)			Date

(Signature of Manager)

Date

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## TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

### **CERTIFICATION OF STUDENT ELIGIBILITY (HTC/BOND/TCEP/TCAP)**

#### Applicant/Tenant:

Circle A, B or C as applicable (**Note:** Students include those attending public or private elementary schools, middle or junior high schools, senior high schools, colleges, universities, technical, trade or mechanical schools, but does not include those attending on-the-job training courses). Also, a student is defined as someone who attends school full-time for any part of five or more months in a calendar year (months need not be consecutive):

A.	Household contains at least one occupant who is not a student, has not be and will not be during the current and/or upcoming calendar year. If this ite no further information is needed.		
В.	Household contains all students, but is qualified because the follow occupant(s):	-	
C.	is/are part-time student(s). documentation of part-time student status for at least one member of the ho Household contains all full-time students for five or more months during the o upcoming calendar year (months need not be consecutive). If this iter questions 1-5, below must be completed.	ouseho curren	old. t and/or
1.	Is at least one student receiving assistance under title IV of the Social Security Act (for example, payments under AFDC)?	Yes	No
2.	Was at least one student previously under the care and placement of the state agency responsible for administering foster care? (provide documentation of participation)	Yes	No
3.	Does at least one student participate in a program receiving assistance under the Job Training Partnership Act (JTPA), Workforce Investment Act or under other similar federal, state or local laws? (attach documentation of participation)	Yes	No
4.	Is at least one student a single parent with child(ren) <i>and</i> this parent is not a dependent of another individual <i>and</i> the child(ren) is/are not dependent(s) of someone other than a parent?	Yes	No
5.	Are the students married and entitled to file a joint tax return?	Yes	No

Households composed entirely of full-time students that are income eligible and satisfy one or more of the above conditions are considered eligible. If questions 1-5 are marked NO, or verification does not support the exception indicated, the household is considered an ineligible student household.

Under penalties of perjury, I/we certify that the information presented in this Annual Student Certification is true and accurate to the best of my/our knowledge and belief. I/we agree to notify management immediately of any changes in this household's student status. The undersigned further understands that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of the lease agreement.

Signature of Applicant/Tenant

Date

Signature of Applicant/Tenant

Date

# Texas Department of Housing and Community Affairs Special Needs Certification

Property Name:	TDHCA File#:	
Household Name:	Unit #:	
You have applied for a unit at the above referenced property, whic "Persons with Special Needs". A "Persons with Special Needs" includes		nts to
<ul> <li>Households where one individual has alcohol and/or drug addict</li> <li>Colonia residents</li> <li>Persons with Disabilities</li> <li>Persons protected by the Violence Against Women Act Protection sexual assault, and stalking)</li> <li>Persons with HIV/AIDS</li> <li>Homeless persons</li> <li>Veterans</li> <li>Wounded warriors (as defined by the Caring for Wounded Warri</li> <li>Farmworkers</li> <li>You are not being asked to disclose any details or specifics regarding the to disclose that you, or someone in your household, meets one of the cate</li> </ul>	ons (domestic violence, dating vio iors Act of 2008) type or nature of the special need	
Based on the above, do you or anyone in your household have a "Special	0	NO
I do not wish to furnish information regarding special needs	(Initials)	
Under penalties of perjury, I/we certify that the information presented in to the best of my/our knowledge and belief. The undersigned furt representations herein constitutes an act of fraud. False, misleading or in- termination of the lease agreement.	rther understands that providing	; false

Household Signature

Household Signature

Date

Date

## TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS

### **RELEASE AND CONSENT FORM**

I. THIS SECTION TO BE COMPLETED BY DEVELOPMENT			
DHCA/CMTS Number:			
ontact Title:			
hone:			
ax:			
D o h			

### **II. THIS SECTION TO BE COMPLETED BY APPLICANT**

#### Applicant/Resident Name:

I/We

, the undersigned hereby authorize all persons or companies in the categories listed below to release information regarding employment, income and/or assets for purposes of verifying information on my/our application for participation in a Texas Department of Housing and Community Affair's (TDHCA) Affordable Housing Program. I/we authorize release of information without liability to the administrator/owner/management listed above, and/or the Texas Department of Housing and Community Affairs and/or the Department's service provider.

### **INFORMATION COVERED**

I/We understand that previous or current information regarding me/us may be needed. Verifications and inquires that may be requested include, but are not limited to: personal identity, student status, employment, income, assets, and medical or childcare allowances. I/We understand that this authorization cannot be used to obtain information about me/us that is not pertinent to my eligibility for and continued participation in a TDHCA Affordable Housing Program.

## **GROUPS OR INDIVIDUALS THAT MAY BE ASKED**

The groups or individuals that may be asked to release the above information include, but are not limited to:

Past and Present Employers	Welfare Agencies	Veterans Administrations
Support and Alimony Providers	State Unemployment Agencies	Retirement Systems
Educational Institutions	Social Security Administration	Medical and Child Care Providers
Bank and other Financial	Utility Providers	Previous Landlords
Institutions Public Housing Agencies	Appraisal Districts	Insurance Carrier

#### **III. APPLICANT CERTIFICATION**

I/We agree that a photocopy of this authorization may be used for the purposes stated above. The original of this authorization is on file and will stay in effect for a year and one month from the date signed. I/We understand I/ We have a right to review this file and correct any information that is incorrect.

Applicant/Resident Printed Name	Signature	Date
Co-Applicant/Resident Printed Name	Signature	Date
Other Adult Member Printed Name	Signature	Date
Other Adult Member Printed Name	Signature	Date

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. IF A COPY OF A TAX RETURN IS NEEDED, IRS FORM 4506, "REQUEST FOR COPY OF A TAX FORM" MUST BE PREPARED AND SIGNED SEPARATELY.

## TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS



Signature / Firma

## A Tenant Rights and Resources Guide Acknowledgement of Receipt Form



DEPARTAMENTO DE VIVIENDA Y ASUNTOS COMUNITARIOS DE TEXAS Guía de derechos y recursos de los inquilinos Formulario de acuse de recibo

Property Name\* / Nombre de la propiedad\*: TDHCA File # / N.° de expediente de TDHCA: Household Name / Nombre del grupo familiar: Unit Number / Número de unidad

\* As listed in TDHCA's Compliance Monitoring Tracking System ("CMTS"). / Según se detalla en el Sistema de Seguimiento de Control de Cumplimiento del TDHCA ("CMTS", por sus siglas en inglés).

I/we acknowledge that I/we have received the *Resident's Guide* as of the date this document is signed below. / Acuso/acusamos recibo de la *Guía del Residente* a la fecha de firma de este documento.

Signature / Firma
Date / Fecha

Signature / Firma
Date / Fecha

Signature / Firma
Date / Fecha

Date / Fecha

# PRIVACY POLICY FOR PERSONAL INFORMATION OF RENTAL APPLICANTS AND RESIDENTS

We are dedicated to protecting the privacy of your personal information, including your Social Security Number and other identifying or sensitive personal information. Our policies and procedures are designed to help ensure that your information is kept security, and we work to follow all federal and state laws regarding the protection of your personal information. While no one can guarantee against identity theft or the misuse of personal information, protecting the information you provide us is a high priority to our company and staff. If you ever have concerns about this issue, please feel free to share them with us.

**How personal information is collected**. You will be asked to furnish some or your personal information when you apply to rent from us. This information will be on the rental application form or other documents(s) that you provide to use or to an apartment locator service, either on paper or electronically.

**How and when information is used**. We use this information only for our business purposes involved in leasing a dwelling to you. Examples of these uses include, but are not limited to, verify statements made on your rental application (such as your rental, credit, and employment history), reviewing your lease for renewal and enforcing your lease obligations (such as to obtain payment for money you may owe us in the future).

How the information is protected and who has access. We allow only authorized persons to have access to your personal information, and we keep documents and electronic records containing this information in secure areas and systems.

**How the information is disposed of**. After we no longer need or are required to keep your personal information, we will store or destroy it in a manner designed to prevent unauthorized persons from accessing it. Our disposal methods will include shredding, destruction or obliteration of paper documents and destruction of electronic files.

**Locater services**. If you found us through a locator service, please be aware that locator services are independent contractors and are not our employees or agents – even though they may initially process rental applications and fill out lease forms. You should require any locator services you use to furnish you with their own privacy policies.

Thanks,

Management

Name of Owner or Management Company

Name of Apartment Community

Resident's Signature

Resident's Signature